

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re	§	
	§	Chapter 11
	§	
EXPRESS ENERGY SERVICES OPERATING, LP, et al.,	§	
	§	Case No. 09-38044
	§	
	§	
Debtors.	§	
	§	Jointly Administered

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING
DECEMBER 7, 2009 AT 2:30 P.M. (PREVAILING CENTRAL TIME)**

Location of Hearing: United States Bankruptcy Court for the Southern District of Texas
515 Rusk Avenue, Courtroom 600
Houston, Texas 77002

I. ADJOURNED MATTERS

1. None

II. RESOLVED/WITHDRAWN MATTERS

1. None

III. UNCONTESTED MATTERS

1. Debtors' Second Omnibus Motion Pursuant to Section 365(a) of the Bankruptcy Code and Bankruptcy Rules 6006 and 9014 Authorizing the Debtors to Reject Certain Employment Agreements (Docket No. 96)

Response Deadline: December 2, 2009 at 12:00 p.m.

Response(s) Received: None to date

Additional Document(s): None to date

Responsible Debtors' Counsel: WGM: A. Pérez

Estimated Amount of Time Required: **5 minutes**

Number of Potential Witnesses: **None**

Status: **This matter is uncontested and an order will be presented to the Court**

2. Debtors' Third Omnibus Motion Pursuant to Section 365(a) of the Bankruptcy Code and Bankruptcy Rules 6006 and 9014 Authorizing the Debtors to Reject Certain Equipment Leases (Docket No. 102)

Response Deadline: December 2, 2009 at 12:00 p.m.

Response(s) Received: None to date

Additional Document(s): None to date

Responsible Debtors' Counsel: WGM: A. Pérez

Estimated Amount of Time Required: **5 minutes**

Number of Potential Witnesses: **None**

Status: **This matter is uncontested and an order will be presented to the Court**

IV. CONTESTED MATTERS

1. Confirmation of the Debtors; Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code (Docket Nos. 17 and 171)

Response Deadline: December 2, 2009 at 4:00 p.m.

Response(s) Received:

A. Texas Workforce Commission's Objection to the Debtors' Joint Plan of Reorganization (Docket No. 111)

B. Objection of County of Brazos, County of Freestone, Midland Central Appraisal District and County of Taylor to Confirmation of Debtors' Joint Plan of Reorganization (Docket No. 141)

C. Objection of Fort Worth ISD, Johnson County, Hill County College, City of Keene, Keene ISD, City of Cleburne, Cleburne ISD, and Joshua ISD to Debtors' Joint Plan of Reorganization (Docket No. 157)

D. Limited Objection of Darrell Brewer to Confirmation of Debtors' Chapter 11 Plan (Docket No. 165)

E. Objection of Ector CAD, Gregg County, Harris County, Jackson County, Northwest ISD, Sharyland ISD, South Texas College, South Texas ISD, Tarrant County,

Victoria County, Wise CAD and Wise County to Debtors' Joint Plan of Reorganization Dated October 27, 2009 (Docket No. 166)

Additional Document(s):

F. Notice of Filing of "Clean" and "Black-Lined" Versions of the Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code Dated as of November 3, 2009 (Docket No. 171)

G. Plan Supplement in Support of the Debtors' Joint Plan of Reorganization (Docket No. 172)

H. Revised Exhibit 5 of the Plan Supplement in Support of the Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code (Docket No. 177)

I. Declaration of Jeffrey S. Stein of The Garden City Group, Inc. Certifying the Methodology for the Tabulation of Votes and Results of Voting with Respect to the Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code (Docket No. 178)

J. Memorandum of Law in Support of Confirmation of the Joint Plan of Reorganization of Express Energy Services Operating, LP, and its Affiliated Debtors and Debtors in Possession Under Chapter 11 of the Bankruptcy Code (Docket No. 179)

K. Notice of Filing of Proposed Order Confirming the Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code (Docket No. 180)

Responsible Debtors' Counsel: WGM: A. Pérez

Estimated Amount of Time Required: **30 minutes**

Number of Potential Witnesses: **Three**

Status: **This matter is going forward at 2:30 p.m.**

Dated: December 6, 2006
Houston, Texas

/s/ Alfredo R. Pérez
Alfredo R. Pérez (15776275)

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