

UNITED STATES BANKRUPTCY COURT, SOUTHERN DISTRICT OF TEXAS, HOUSTON DIVISION**In re:**
Express Energy Services Operating, LP, et al.,
Debtors**Chapter 11 Case No:**
09-38044
Jointly Administered**NOTICE OF CHAPTER 11 BANKRUPTCY CASES, MEETING OF CREDITORS, AND DEADLINES**

The debtors listed below (collectively, the "**Debtors**") commenced bankruptcy cases under chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**") on October 27, 2009 in the United States Bankruptcy Court for the Southern District of Texas, Houston Division (the "**Bankruptcy Court**"). You may be a creditor of one of the Debtors. **This notice lists important deadlines.** You may want to consult an attorney to protect your rights. All documents filed with the Bankruptcy Court, including lists of the Debtors' properties and debts, are available for inspection at the office of the Clerk of the Bankruptcy Court, the Bankruptcy Court's website (<http://www.txsb.uscourts.gov>) and at <http://www.expressenergyinfo.com>. Note that a PACER password, which may be obtained at <http://pacer.psc.uscourts.gov>, is needed to access documents on the Bankruptcy Court's website.

Name of Debtor	Case Number	Tax Identification Number
Express Energy Services Operating, LP	09-38044	20-4737644
Express Energy Services (2008) LLC	09-38049	26-3063087
Express Energy Services Holding, LP	09-38050	20-4737122
Express Energy Services GP, LLC	09-38051	20-4737083
Express Energy Services CT, LP	09-38053	20-4948432
Express Energy Services Ark, LP	09-38054	20-5645287
Express Energy Services P&A, LP	09-38055	20-4948402
Express Energy Services WL, LP	09-38057	26-1342834
Express—Byrd R&S GP, LLC	09-38058	20-8487556
Express—Byrd R&S Oilfield Services, L.P.	09-38060	20-8487580
Express—MBCC GP, LLC	09-38061	20-8490760
Express—MBCC, Ltd.	09-38062	20-8490802
Express—Mike Byrd Casing Crews GP, LLC	09-38063	20-8490852
Express—Mike Byrd Casing Crews, Ltd.	09-38064	20-8490938
Express—R&S Tong Services GP, LLC	09-38065	20-8482230
Express—R&S Tong Services, Ltd.	09-38066	20-8487465
Express—BAH Leasing GP, LLC	09-38067	20-8490510
Express—BAH Leasing, Ltd.	09-38068	20-8490708
D&D Tongs GP, LLC	09-38069	20-8496566
D&D Tongs, L.P.	09-38070	20-8496586
Express—North Trail Oilfield Services, GP, LLC	09-38071	20-8487506
Express—North Trail Oilfield Services, Ltd.	09-38072	20-8487526
Express—Ace Rat Hole Service, GP LLC	09-38073	20-8496617
Express—Ace Rat Hold Service, Ltd.	09-38074	20-8496632

Attorneys for Debtors and Debtors in Possession

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**DATE, TIME, AND LOCATION OF
MEETING OF CREDITORS****PURSUANT TO BANKRUPTCY CODE
SECTION 341(a)**

November 30, 2009, at 3:00 p.m. (prevailing Central Time)
515 Rusk Street, Suite 3401
Houston, Texas 77002

DEADLINE TO FILE A PROOF OF CLAIM

None at this time. When the Bankruptcy Court sets a deadline to file a proof of claim, you will be notified and provided a proof of claim form by mail.

DEADLINE TO FILE A COMPLAINT TO DETERMINE DISCHARGEABILITY OF CERTAIN DEBTS

Notice of this deadline will be sent a later time.

CREDITORS MAY NOT TAKE CERTAIN ACTIONS

In most instances, filing a bankruptcy case automatically stays collection and other actions against the Debtors and the Debtors' property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the Debtors can request the Bankruptcy Court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Common examples of prohibited actions by creditors are contacting the Debtors to demand repayment, taking action against the Debtors to collect money owed to creditors or to take property of the Debtors, and starting or continuing collection actions, foreclosure actions, or repossessions. Consult a lawyer to determine your rights.

Filing of Chapter 11 Bankruptcy Cases	A bankruptcy case under chapter 11 of the Bankruptcy Code has been filed in the Bankruptcy Court by each of the Debtors, and an order for relief has been entered. Chapter 11 allows the Debtors to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the Bankruptcy Court. You may be sent a copy of a plan and disclosure statement telling you about the plan, and you might have an opportunity to vote on the plan. You may be sent a notice of the date of the hearing to confirm the plan, and you may object to confirmation of the plan and attend that hearing. Unless a trustee is appointed, the Debtors will remain in possession of the Debtors' property and may continue to operate their business.
Legal Advice	The staff of the Bankruptcy Clerk's office or the United States Trustees' office cannot give legal advice. Consult a lawyer to determine your rights in this case.
Meeting of Creditors	A meeting of creditors is scheduled at 3:00 p.m. (prevailing Central Time) on November 30, 2009, at 515 Rusk Street, Suite 3401, Houston, Texas 77002. <i>The Debtors' representative must be present at the meeting to be questioned under oath by the trustee and by creditors.</i> Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date without further notice.
Notice	You will not receive notice of all documents filed in these chapter 11 cases. On October 29, 2009, the Bankruptcy Court entered its Order (I) Approving Procedures to Notify Creditors of the Commencement of the Debtors' Chapter 11 Cases and the Meeting of Creditors and (II) Establishing a Master Service List Applicable to the Debtors' Chapter 11 Cases (the " Notice Procedures Order "). The Notice Procedures Order describes the notice procedures that apply in these chapter 11 cases. All parties who desire to participate in these chapter 11 cases must follow the procedures set forth in the Notice Procedures Order. Parties can obtain a copy of the Notice Procedures Order and all other documents filed electronically with the Bankruptcy Court in these cases, including lists of the Debtors' property and debts, by: (i) contacting the Clerk of the Bankruptcy Court at 515 Rusk Street, Houston, Texas 77002; (ii) free of charge at www.expressenergyinfo.com ; (iii) accessing the Bankruptcy Court's website at www.txsb.uscourts.gov (note that a PACER password and login (available at http://www.pacer.psc.uscourts.gov) are needed to access documents on the Bankruptcy Court's website); or (iv) contacting the Debtors' counsel at: Weil, Gotshal & Manges LLP, 700 Louisiana Street, Suite 1600, Houston, Texas 77002 (Attn: Alfredo R. Pérez and Christopher M. López).
Claims	Schedules of claims and other liabilities will be filed pursuant to Rule 1007 of the Federal Rules of Bankruptcy Procedure. Any creditor holding a scheduled claim that is not identified as disputed, contingent, or unliquidated as to amount may, but is not required to, file a proof of claim in these cases. Creditors whose claims are not scheduled or whose claims are scheduled as disputed, contingent, or unliquidated as to amount and who desire to participate in these cases or share in any distribution must file a proof of claim. A creditor who relies on any schedule of liabilities has the responsibility for determining that the claim is listed accurately. A form of proof of claim and notice of the deadline for filing such proof of claim will be sent to you later. A deadline to file proofs of claim has not yet been established.
Discharge of Debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the Debtors, except as provided in the plan. If you believe that a debt owed to you is not dischargeable under Bankruptcy Code § 1141(d)(6), you must start a lawsuit by filing a complaint by the "Deadline to File a Complaint to Determine Dischargeability of Certain Debts" listed herein. The Bankruptcy Clerk's office must receive all such complaints by the "Deadline to File a Complaint to Determine Dischargeability of Certain Debts" listed herein.
Bankruptcy Clerk's Office	Any paper that you file in these bankruptcy cases should be filed at the Bankruptcy Clerk's office at the address listed below. You may inspect all papers filed, including the list of the Debtors' property and debts and the list of the property claimed as exempt, at the Bankruptcy Clerk's office.
Foreign Creditors	Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in this case.
Address of the Clerk of the Bankruptcy Court Clerk of the United States Bankruptcy Court 515 Rusk Street Houston, Texas 77002	For the Court: _____ Clerk of the Bankruptcy Court Hours Open: 8:00 a.m. – 5:00 p.m. Monday through Friday