

- **Notice of Hearing on December 1, 2009, at 4:30 P.M. (Prevailing Central Time)** [Docket No. 159].

/s/ Patrick M. Leathem
Patrick M. Leathem, Esq.

Sworn to before me this
30th day of November, 2009

/s/ Eamon Mason
Eamon Mason
Notary Public, State of New York
No. 01MA6187254
Qualified in New York County
My Commission Expires May 19, 2012

EXHIBIT A

AKIN GUMP STRAUSS HAUER & FELD LLP
ATT: C.GIBBS, C.KETTER & E.SEITZ
ATTY FOR CREDIT SUISSE
1700 PACIFIC AVENUE, SUITE 4100
DALLAS TX 75201
email: cgibbs@akingump.com ; cketter@akingump.com ; eseitz@akingump.com

AKIN GUMP STRAUSS HAUER FELD LLP
J. MICHAEL CHAMBERS
1111 LOUISIANA ST FL 44
HOUSTON TX 77002-5248
email: mchambers@akingump.com

BASSELL & WILCOX, P.L.L.C.
ATT: STEPHEN G. WILCOX
ATTY FOR CHRYSLER FINANCIAL SERVICES
P.O. BOX 11509
FORT WORTH TX 76110
email: swilcox@basselwilcox.com

BRACEWELL & GIULIANI LLP
ATTN: PHILLIP D. SHARP
711 LOUISIANA ST., STE. 2300
HOUSTON TX 77002
email: phillip.sharp@bglp.com

BRACEWELL & GIULIANI LLP
ATT: WILLIAM WOOD & CHRIS TILLMANN
ATTY FOR DARRELL BREWER
711 LOUISIANA, SUITE 2300
HOUSTON TX 77002
email: Trey.Wood@bglp.com ; Chris.Tillmanns@bglp.com

BRYAN CAVE LLP
ATT: K.AURZADA, J.LEININGER & KRYSTINIK
ATTY FOR DE LAGE LANDEN FINANCIAL SERV.
2200 ROSS AVENUE, SUITE 3300
DALLAS TX 75201
email: keith.aurzada@bryancave.com ; john.leininger@bryancave.com ; jay.krystinik@bryancave.com

CHAFFEE MCCALL, L.L.P.
ATT: KEVIN WALTERS & PRISIDHA GOVENDER
ATTY FOR GENERAL ELECTRIC CAPITAL CORP.
815 WALKER STREET, SUITE 953
HOUSTON TX 77002
email: walters@chaffe.com ; govender@chaffe.com

EXPRESS ENERGY SERVICES OPERATING, LP
ATTN: JAMES DAVIS
PHOENIX TOWER
3200 SOUTHWEST FREEWAY, SUITE 2000
HOUSTON TX 77027
email: jdavis@eeslp.com

KEATING MUETHING & KLEKAMP PLL
ATT: JASON V. STITT, ESQ.
ATTY FOR FIRST NATIONAL CAPITAL CORP.
ONE EAST FOURTH STREET, SUITE 1400
CINCINNATI OH 45202
email: jstitt@kmlaw.com

KING & SPALDING LLP
ATT: ERIC M. ENGLISH
ATTY FOR VALERUS COMPRESSION SERVICES
1100 LOUISIANA, SUITE 4000
HOUSTON TX 77002
email: EEnglish@kslaw.com

LINEBARGER GOGGAN BLAIR & SAMPSON, LLP
ATT: DIANE W. SANDERS
TERRACE II, 2700 VIA FORTUNA DR, STE 400
P.O. BOX 17428
AUSTIN TX 78760
email: austin.bankruptcy@publicans.com

LINEBARGER GOGGAN BLAIR & SAMPSON, LLP
ATT: DAVID G. AELVOET
ATTY FOR ECTOR CAD
711 NAVARRO, SUITE 300
SAN ANTONIO TX 78205
email: sanantonio.bankruptcy@publicans.com

LINEBARGER GOGGAN BLAIR & SAMPSON, LLP
ATT: ELIZABETH WELLER
ATTY FOR TARRANT COUNTY & NORTHWEST ISD
2323 BRYAN STREET SUITE 1600
DALLAS TX 75201
email: dallas.bankruptcy@publicans.com

PA ENVIRONMENTAL PROTECTION AGENCY
RACHEL CARSON STATE OFFICE BUILDING
400 MARKET STREET
HARRISBURG PA 17101
email: RA-epcontactus@state.pa.us

PERDUE BRANDON FIELDER COLLINS & MOTT
ATT: ELIZABETH BANDA
ATTY FOR FORT WORTH ISD
P.O. BOX 13430
ARLINGTON TX 76094-0430
email: ebanda@pbfc.com

PERDUE, BRANDON, FIELDER, COLLINS & MOTT
ATT: ELIZABETH BANDA
ATTY FOR JOHNSON COUNTY
P.O. BOX 13430
ARLINGTON TX 76094
email: ebanda@pbfc.com

QUILLING, SELANDER, CUMMISKEY, & LOWNDS
ATT: TIMOTHY A. YORK
ATTY FOR SANDFORD OIL COMPANY
2001 BRYAN STREET, SUITE 1800
DALLAS TX 75201
email: tyork@qsclpc.com

RICHARDS KIBBE & ORBE LLP
ATTN: NICHOLAS WHITNEY, DOUGLAS PLANTE
ONE WORLD FINANCIAL CENTER
NEW YORK NY 10281-1003
email: nwhitney@rkollp.com; dplante@rkollp.com

RICHARDS KIBBE & ORBE LLP
ATT: JOON HONG; NICHOLAS WHITNEY
ATTY FOR ORIX FINANCE CORP.
ONE WORLD FINANCIAL CENTER
NEW YORK NY 10281
email: jhong@rkollp.com

ROGERS/DAVIS/HRACH, L.L.P.
ATT: BRIAN W. ROGERS, ESQ.
ATTY FOR SOUTHERN FIELD MAINTENANCE
121 E. CONSTITUTION
VICTORIA TX 77901
email: brogers@rogersdavis.com

SCOTT STEVENS
C/O WACHOVIA CAPITAL PARTNERS
301 S. COLLEGE ST.
12TH FLOOR NC0732
CHARLOTTE NC 28228
email: scott.stevens@wachovia.com

SNOW FOGEL SPENCE LLP
ATTN: PHIL F. SNOW & KENNETH P. GREEN
ATTY FOR BAKER HUGHES OILFIELD OPR. INC.
2929 ALLEN PARKWAY, SUITE 4100
HOUSTON TX 77019
email: kennethgreen@snowfogel.com

SULLINS, JOHNSTON, ROHRBACH & MAGERS
ATTN: MICHAEL HALE JOHNSTON
2200 PHOENIX TOWER
3200 SOUTHWEST FREEWAY
HOUSTON TX 77027
email: mjohnston@sjrm.com

TEXAS ATTORNEY GENERAL'S OFFICE
ATT: J STARKS, ASST ATTY GENERAL
C/O S.SIMPSON, PARALEGAL
P. BOX 12548
AUSTIN TX 78711
email: jason.starks@oag.state.tx.us

TEXAS WORKFORCE COMMISSION
ATTN: TAX AND BANKRUPTCY SECTION
101 E 15TH ST
AUSTIN TX 78778-1442
email: rid.taxbankruptcy@twc.state.tx.us

TEXAS WORKFORCE COMMISSION
RICK DIAZ, SPECIAL ACTIONS UNIT
REGULATORY INTEGRITY DIVISION, COLLECTNS
101 E 15TH ST, ROOM 556
AUSTIN TX 78778-0001
email: richard.diaz@twc.state.tx.us

THE GARDEN CITY GROUP, INC.
ATTN: PATRICK M. LEATHEM
105 MAXESS ROAD
MELVILLE NY 11747
email: Patrick.Leathem@gardencitygroup.com

THE GARDEN CITY GROUP, INC.
ATTN: EAMON MASON
105 MAXESS ROAD
MELVILLE NY 11747
email: EESTeam@gardencitygroup.com

UCTS
ATT: JOSEPH W. KOTS
PA, DEPT OF LABOR AND INDUSTRY
625 CHERRY STREET - ROOM 203
READING PA 19602
email: ra-li-ucts-bankrupt@state.pa.us

WEIL GOTSHAL & MANGES LLP
ATTN: CHRIS LOPEZ
700 LOUISIANA ST STE 1600
HOUSTON TX 77002-2755
email: chris.lopez@weil.com

WEIL GOTSHAL & MANGES LLP
ATTN: ALFREDO R. PEREZ
700 LOUISIANA ST STE 1600
HOUSTON TX 77002-2755
email: alfredo.perez@weil.com

WINSTEAD PC
ATT: JOSEPH G. EPSTEIN, ATTY FOR ORIX
1100 JP MORGAN CHASE TOWER
600 TRAVIS STREET
HOUSTON TX 77002
email: jepstein@winstead.com

EXHIBIT B

ALVAREZ & MARSAL NORTH AMERICA, LLC
ATTN: TODD MATHERNE & DEAN E. SWICK
700 LOUISIANA STREET
SUITE 900
HOUSTON TX 77002
FAX: 713-547-3697

ARKANSAS EMPLOYMENT SECURITY DEPT
PO BOX 8007
LITTLE ROCK AR 72203-8007
FAX: 866-329-7284

ASSURANCE FIRE, SAFETY & TRAINING
ATTN: NATALIE HODGE
2239 SOUTH MAIN AVE.
LOVINGTON NM 88260-4928
FAX: 575-396-9700

BOURQUE SALES & SERVICE INC.
ATTN: NATALIE MHIRE
114 ROW 3
LAFAYETTE LA 70505
FAX: 337-232-6982

CIRCLE MONOGRAMS & UNIFORMS
ATTN: ANN CHAPMAN
1799 ENTERPRISE
ATHENS TX 75751
FAX: 903-675-4050

COWSER TIRE & SERVICE
ATTN: JAN DAVIS
1700 NE LOOP 820
FT. WORTH TX 76106
FAX: 817-546-2038

DEVLIN, NAYLOR & TURBYFILL, PLLC.
ATT: R.C. NAYLOR & K.B. DAVIS
ATTY FOR FORD MOTOR CREDIT COMPANY LLC
4801 WOODWAY, SUITE 420 WEST
HOUSTON TX 77056
FAX: 713-622-4586

DIESEL TECH OF LOUISIANA LLC
ATTN: LIZ BONZILLAN
118 W WOODLAWN RANCH ROAD
HOUMA LA 70363
FAX: 985-868-9978

DOWN HOLE PRESSURE, INC.
ATTN: RICHARD REAUX
408 EOLA ROAD
BROUSSARD LA 70518
FAX: 337-837-2756

DOWNHOLE SOLUTIONS INC.
ATTN: W. C. JONES
5704 EAST ADMIRAL BLVD.
TULSA OK 74115
FAX: 918-835-4475

FEDERAL EXPRESS
ATTN: LELINDA COX
3965 AIRWAYS BLVD.
MODULE G, 3RD FLOOR
MEMPHIS TN 38116
FAX: 901-434-9270

FIRST BANKCARD
ATTN: CHRISTINE KLEMENT
1620 DODGE STREET
OMAHA NE 68197
FAX: 402-938-5242

G&B WORKS
ATTN: WILLIAM BROWN
110 ROLLING HILLS LOOP
COUSHATTA LA 71019
FAX: 318-932-8597

GCR VICTORIA TIRE CENTER
ATTN: THERESA TERENCE
4202 HIGHWAY 59 NORTH
VICTORIA TX 77901
FAX: 361-576-4144

GLOVER'S TRUCK PARTS & EQUIPMENT
ATTN: APRIL HARRELL
1200 BAUCUM INDUSTRIAL DR.
NORTH LITTLE ROCK AR 72117
FAX: 501-945-1196

HOLIDAY INN SELECT
ATTN: JOHN COLEMAN
2712 SOUTHWEST FREEWAY
HOUSTON TX 77098
FAX: 713-577-1273

HOLLOWAY DRILLING
ATTN: DANIELLE BODIN
204 RUE NAPOLEON
BROUSSARD LA 70518
FAX: 337-856-0861

HOWARD JOHNSON INN
ATTN: KEN MASTERS
12450 SOUTH FREEWAY
BURLESON TX 76028
FAX: 817-447-3028

JOHNSON FORD LINCOLN MERCURY
ATTN: JENNIFER MCKINNEY
405 INDUSTRIAL DRIVE
MINDEN LA 71055
FAX: 318-377-4254

KNAPP CHEVROLET
ATTN: BOB FLANDERS
815 HOUSTON AVE.
HOUSTON TX 77007
FAX: 713-331-3057

LADD EQUIPMENT INC.
ATTN: DALE REID
1304 SE 25TH STREET
OKLAHOMA CITY OK 73129
FAX: 405-677-4565

LINEBARGER GOGGAN BLAIR & SAMPSON, LLP
ATT: JOHN P. DILLMAN
ATTY FOR WHARTON, JACKSON & HARRIS COUNTY
POST OFFICE BOX 3064
HOUSTON TX 77253
FAX: 713-844-3503

LOUISIANA DEPT OF ENVIRONMENTAL QUALITY
OFFICE OF ENVIRONMENTAL SERVICES
P.O. BOX 4313
BATON ROUGE LA 70821-4313
FAX: 225-219-3156

MACQUARIE ENERGY HOLDINGS LLC
C/O SIDLEY AUSTIN LLP
ATTN : JAMES P. SEERY, JR.
787 SEVENTH AVE.
NEW YORK NY 10019
FAX: 212-839-5599

OFFICE OF THE U.S. ATTORNEY (D.N.J.)
ATTN: RALPH J. MARRA, JR., USA
PETER RODINO FEDERAL BUILDING
970 BROAD STREET, SUITE 700
NEWARK NJ 07102
FAX: 973-645-2702

OFFICE OF THE U.S. ATTORNEY (E.D. LA.)
ATTN: JIM LETTEN, USA
500 POYDRAS STREET
ROOM B210
NEW ORLEANS LA 70130
FAX: 504-589-3594

OFFICE OF THE U.S. ATTORNEY (TX)
ATTN: TIM JOHNSON
PO BOX 61129
HOUSTON TX 77208-1129
FAX: 713-718-3300

OFFICE OF THE U.S. ATTORNEY (W.D. ARK.)
ATTN: DEBORAH J. GROOM, USA
414 PARKER AVE
FORT SMITH AR 72901-1902
FAX: 479-785-2442

OFFICE OF THE U.S. ATTORNEY (W.D. WIS.)
ATTN: STEVE SINNOT, USA
PO BOX 1585
MADISON WI 53701-1585
FAX: 608-264-5172

OFFICE OF THE UNITED STATES TRUSTEE
ATTN: HECTOR DURAN
REGION 7
515 RUSK ST STE 3516
HOUSTON TX 77002-2604
FAX: 713-718-4670

PENNSYLVANIA DEPARTMENT OF REVENUE
SUITE 204A
110 N 8TH STREET
PHILADELPHIA PA 19107-2412
FAX: 215-965-3170

PENNSYLVANIA SLING COMPANY
ATTN: BOB NEGHERBON
6951 ALLENTOWN BLVD.
HARRISBURG PA 17112
FAX: 717-657-7800

PENNSYLVANIA UNEMPLOYMENT INSURANCE FUND
STATE WORKERS' INSURANCE FUND
444 NORTH 3RD STREET, 6TH FLOOR
PHILADELPHIA PA 19123-4186
FAX: 215-560-2951

PROFESSIONAL SAFETY ASSOCIATES
ATTN: PETER DOTTOLO
2209 N. PADRE ISLAND DR.
CORPUS CHRISTI TX 78408
FAX: 361-241-5238

RDI FLUID SERVICE LLC
ATTN: CHARLENE APPELBY
2040 N. HIGHWAY 287
ALICE TX 78332
FAX: 361-664-6432

RED LINE INSTRUMENTS, INC.
ATTN: JAMES JOHNSON
1139 FLTECHER ROAD
SULPHUR OK 73086
FAX: 580-622-4785

RENTAL & FISHING TOOLS INC
ATTN: JIM JONES
608 GARBER ROAD
BROUSSARD LA 70518
FAX: 337-837-4610

ROBERTS TRUCK CENTER
ATTN: MICHELLE GANN
621 INTERSTATE DRIVE
ARDMORE OK 73401
FAX: 580-223-6062

SECURITIES AND EXCHANGE COMMISSION
ATTN: JAMES A. CLARKSON, REGIONAL DIRECT
3 WORLD FINANCIAL CENTER
SUITE 400
NEW YORK NY 10281-1022
FAX: 212-336-1323

SECURITIES AND EXCHANGE COMMISSION
ATTN: DAVID M. BECKER, GEN. COUNSEL
100 F ST NE
WASHINGTON DC 20549-2000
FAX: 202-772-9263

STEIGHNER CRANE SERVICES
ATTN: JOHN STEIGHNER
136 VERNDALE DRIVE
BUTLER PA 16002
FAX: 724-285-1506

SUMMIT OILFIELD SERVICES INC.
ATTN: BRAD DICK
211 CORPORATE DRIVE
SIBLEY LA 71073
FAX: 318-377-2919

SWANBERG TEXAS, INC
ATTN: LETTY BITNER
500 DENNIS STREET
WEATHERFORD TX 76087
FAX: 817-565-1215

TEXAS COMMISSION ON ENVIRONMENTAL QUALIT
MARK R. VICKERY, P.G.
MC 109 - TCEQ
PO BOX 31087
AUSTIN TX 78711-3087
FAX: 512-239-3939

TEXAS SECRETARY OF STATE
ATTN: HOPE ANDRADE
PO BOX 12887
AUSTIN TX 78711-2887
FAX: 512-475-2815

THE LAW OFFICES OF T.H. KELLEY, P.C.
ATT: TERI H. KELLEY, ESQ.
ATTY FOR JOHN DEERE CONSTRUCTION
6750 WEST LOOP S., STE 920
BELLAIRE TX 77401
FAX: 832-485-3517

U.S. DEPARTMENT OF JUSTICE
ATTN: ELLEN SLIGHTS
1007 ORANGE STREET
SUITE 700
WILMINGTON DE 19899
FAX: 302-573-6220

US ATTORNEY - SOUTHERN DISTRICT
TIM JOHNSON
PO BOX 61129
HOUSTON TX 77208-1129
FAX: 713-718-3300

US ATTORNEY GENERAL (LOUISIANA)
JIM LETTEN
500 POYDRAS STREET
ROOM B210
NEW ORLEANS LA 70130
FAX: 504-589-3594

US ATTORNEY GENERAL (WASHINGTON DC)
CHANNING D. PHILLIPS
950 PENNSYLVANIA AVENUE, NW
WASHINGTON DC 20530-0001
FAX: 202-307-3569

VAREL INTERNATIONAL
ATTN: JONAS BREUCCOLERI
1434 PATTON PLACE #106
CARROLLTON TX 75007
FAX: 972-692-7638

EXHIBIT C

B&B SAFETY SERVICES, LLC
ATTN: CAPRICE GARRETT
101 TURKEY CREEK TRAIL
BRIDGEPORT TX 76426

BAKER HUGHES INCORPORATED
C/O SNOW FOGEL SPENCE LLP
ATTN: CHRISTOPHER J. RYAN
2929 ALLEN PARKWAY, SUITE 2300
HOUSTON TX 77019

CREDIT SUISSE
AS ADMINISTRATIVE AGENT FOR SECURED CRED
ATTN: AGENCY GROUP
ONE MADISON AVE.
NEW YORK NY 10010

FASTENAL COMPANY
ACCOUNTS RECEIVABLE DEPT.
2001 THEURER BLVD.
WINONA MN 55987

HIJET BIT LLC
ATTN: TIM VAUGHY
193 FAIRVIEW COURT
DECATUR TX 76234

INTERNAL REVENUE SERVICE
DEPARTMENT OF THE TREASURY
AUSTIN TX 73301-0014

INTERNAL REVENUE SERVICE
ATTN: INSOLVENCY SECTION
PO BOX 21126
PHILADELPHIA PA 19114-0326

INTERNAL REVENUE SERVICE
ATTN: LEGAL DEPARTMENT
844 KING STREET
WILMINGTON DE 19801

LOUISIANA DEPT OF TAXATION AND FINANCE
PO BOX 201
BATON ROUGE LA 70821

LOUISIANA UNEMPLOYMENT INSURANCE FUND
OFFICE OF UNEMPLOYMENT INSURANCE ADMIN.
UNEMPLOYMENT CLAIMS UNIT
P.O. BOX 94094, ROOM 386
BATON ROUGE LA 70804-9096

MALLARD OILFIELD EQUIPMENT, INC
ATTN: JERRY MOSLEY
127 N SUNNYLANE
PO BOX 7047
MOORE OK 73153

MCCREARY, VESELKA, BRAGG & ALLEN, P.C.
ATT: MICHAEL REED
ATTY FOR COUNTY OF BRAZOS
P.O. BOX 1269
ROUND ROCK TX 78680

MCNEW FABRICATION & WELDING
ATTN: TERRI HIGGS
6 SNOWDEN CIRCLE
GREENBRIER AR 72058

OFFICE OF THE ATTORNEY GENERAL
GREG ABBOTT
300 W 15TH ST
AUSTIN TX 78701-1649

OFFICE OF THE U.S. ATTORNEY (N.D. ILL.)
ATTN: PATRICK FITZGERALD, USA
219 S. DEARBORN STREET
FIFTH FLOOR
CHICAGO IL 60604

PRO-FAB EQUIPMENT L.P.
ATTN: BRANDY CLARK
705 W. KENNEDALE PARKEAY
KENNEDEALE TX 76060

SECRETARY OF STATE OFFICE
HOPE ANDRADE
PO BOX 12887
AUSTIN TX 78711-2887

SECURITIES AND EXCHANGE COMMISSION
ATTN: DANIEL M. HAWKE, REGIONAL DIRECTOR
THE MELLON INDEPENDENCE CENTER
701 MARKET STREET
PHILADELPHIA PA 19106-1532

SECURITIES AND EXCHANGE COMMISSION
ATTN: LEGAL DEPARTMENT
15TH & PENNSYLVANIA AVENUE, NW
WASHINGTON DC 20020

SECURITIES AND EXCHANGE COMMISSION
ROSE L. ROMERO, REGIONAL DIRECTOR
BURNETT PLAZA, SUITE 1900
801 CHERRY STREET, UNIT 18
FORT WORTH TX 76102

SHIPLEY MOTOR EQUIPMENT CO.
ATTN: MELISSA IMMEL
324 SOUTH BLOOMINGTON
LOWELL AR 72745

TEXAS COMPTROLLER OF PUBLIC ACCOUNTS
ATTN: SUSAN COMBS
111 E 17TH ST
PO BOX 13528, CAPITAL STATION
AUSTIN TX 78711-1440

TEXAS STATE TAX DEPT
SUSAN COMBS
111 E 17TH ST
AUSTIN TX 78711-1440

U.S. ENVIRONMENTAL PROTECTION AGENCY
OFFICE OF GENERAL COUNSEL
ARIEL RIOS BUILDING, RM 4000, MAIL 2310A
1200 PENNSYLVANIA AVE, NW
WASHINGTON DC 20460

US ATTORNEY GENERAL (PENNSYLVANIA)
MICHAEL L. LEVY
615 CHESTNUT STREET, STE. 1250
PHILADELPHIA PA 19106

VERSATILE ENERGY SERVICES CORP.
ATTN: KENT STOREMOEN
1800 RADISSON TWR
201 5TH ST N
FARGO ND 58102-4892