



**U.S. Department of Justice**

*Office of the United States Trustee*

*Southern and Western Districts of Texas  
Region*

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November 30, 2009

Alfredo R. Perez, Esq.  
Weil, Gotshal & Manges, L.L.P.  
700 Louisiana, Suite 1600  
Houston, TX 77002

Re: Case No. 09-38044-H4-11 - *In re* Express Energy Services Operating, L.P., *et al.*,

Dear Mr. Perez:

I am writing to summarize the outstanding items as a result of today's meeting of creditors.

As the testimony made clear, the debtors should: (a) transmit to the UST evidence of the closing of the pre-petition bank accounts at Coastal Commerce Bank if closing occurs during the pendency of these cases; (b) transmit to the UST evidence, in the form of a certificate of insurance, of commercial general liability insurance, commercial property damage insurance, vehicle liability insurance, umbrella liability insurance, marine cargo and contractor's equipment insurance, workers' compensation insurance, and any other insurance customary in the industry; (c) ensure that the UST is a party to be notified in the event of cancellation or nonrenewal of any of the insurance policies; (d) transmit to the UST a copy of the corporate resolutions authorizing the filing of these cases; and (e) transmit to the UST a copy of the 2008 federal income tax return, including all schedules and attachments.

The debtors should prepare and file monthly operating reports on a timely basis. Operating reports are due on or before the twentieth of the month following the reporting period.

Moreover, the debtors should comply fully with section 346, with the deposit requirements of the Internal Revenue Code and its Regulations, and with all state tax law requirements.

Sincerely,

CHARLES F. McVAY  
UNITED STATES TRUSTEE

By: /s/ Hector Duran  
Hector Duran  
Trial Attorney