

UNITED STATES DEPARTMENT OF JUSTICE  
OFFICE OF THE UNITED STATES TRUSTEE  
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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

<b>IN RE:</b>	§	<b>CASE NUMBER:</b>
	§	
<b>EXPRESS ENERGY SERVICES</b>	§	<b>09-38044-H4-11</b>
<b>OPERATING, L.P., et al.,</b>	§	<b>(Chapter 11)</b>
	§	
<b>DEBTORS</b>	§	<b>Jointly Administered Under</b>
	§	<b>Case No. 09-38044-H4-11</b>

**REPORT OF THE UNITED STATES TRUSTEE OF  
INABILITY TO APPOINT A CREDITORS' COMMITTEE**

TO THE HONORABLE JEFF BOHM  
UNITED STATES BANKRUPTCY JUDGE:

COMES NOW the United States Trustee for the Southern District of Texas ("UST"), by and through the undersigned counsel, who respectfully represents as follows:

1. On October 27, 2009, Express Energy Services Operating, L.P. and twenty-three (23) other related debtors filed voluntary petitions seeking relief under chapter 11 of the Bankruptcy Code.
2. The UST is responsible for appointing a committee of creditors holding unsecured claims pursuant to 11 U.S.C. § 1102(a)(1).
3. The UST has attempted to solicit creditors interested in serving on a creditors' committee from the list of creditors holding the twenty largest unsecured claims. After excluding governmental units, secured creditors, and insiders, the UST has been unable to solicit sufficient interest to form a creditors' committee.
4. A first meeting of creditors was held after notice to all creditors. An insufficient number of unsecured creditors appeared at said meeting to form a creditors' committee.

THEREFORE, the UST has been unable to appoint a creditors' committee as contemplated by 11 U.S.C. § 1102.

Dated: November 30, 2009

Respectfully Submitted,

CHARLES F. McVAY  
UNITED STATES TRUSTEE

By: /s/ Hector Duran  
Hector Duran  
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CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing was served upon the parties listed below by United States Mail, first class, postage prepaid, or by ECF transmission, on the 30th day of November, 2009.

/s/ Hector Duran  
Hector Duran

DEBTORS:

Express Energy Services Operating, L.P., *et al*  
Phoenix Tower  
3200 Southwest Frwy., Suite 2000  
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COUNSEL FOR DEBTORS:

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