

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

In re	§	Chapter 11
EXPRESS ENERGY SERVICES OPERATING, LP, <i>et al.</i> ,	§	Case No. 09-38044
Debtors.	§	Jointly Administered

**REVISED EXHIBIT 5 OF THE PLAN SUPPLEMENT IN  
SUPPORT OF THE DEBTORS' JOINT PLAN OF REORGANIZATION  
UNDER CHAPTER 11 OF THE BANKRUPTCY CODE**

**PLEASE TAKE NOTICE** that on December 2, 2009, Express Energy Services Operating, LP and its affiliated debtors (collectively, the "**Debtors**") filed the Plan Supplement in Support of the Debtors' Joint Plan of Reorganization [Docket No. 172] (the "**Plan Supplement**").

**PLEASE TAKE FURTHER NOTICE** that attached hereto is a revised Exhibit 5 of the Plan Supplement.

**PLEASE TAKE FURTHER NOTICE** that the Debtors reserve the right to alter, amend, modify, or supplement the document attached hereto.

Dated: December 4, 2009  
Houston, Texas

/s/ Alfredo R. Pérez  
Alfredo R. Pérez (15776275)

WEIL, GOTSHAL & MANGES LLP  
700 Louisiana Street, Suite 1600  
Houston, Texas 77002  
Telephone: (713) 546-5000  
Facsimile: (713) 224-9511

Attorneys for Debtors  
and Debtors in Possession

**EXHIBIT 5**

**List of Executory Contracts and Unexpired Leases  
to be Rejected Under the Plan**

**EXECUTORY CONTRACTS AND  
UNEXPIRED LEASES TO BE REJECTED**

**EXECUTORY CONTRACTS**

<b>CONTRACTING PARTY</b>	<b>CONTACT INFORMATION</b>	<b>REJECTION DATE</b>	<b>DESCRIPTION OF AGREEMENT</b>
Acadian Monitoring Services, LLC	130 E. Kaliste Saloom Rd. Lafayette, LA 70508	Effective date of the Plan	Mobile Monitoring Services Subscriber Agreement dated July 24, 2008
Aramark Uniform Services Inc.	2821 Robertson Road Tyler, TX 75701	Effective date of the Plan	Flame Resistant Service Agreement dated May 4, 2009
Canon Financial Services, Inc.	Post Office Box 4004 Carol Stream, IL 60197	Effective date of the Plan	Lease Agreement for Canon Copier dated January 26, 2007
Canon Financial Services, Inc.	Post Office Box 4004 Carol Stream, IL 60197	Effective date of the Plan	Lease Agreement for Canon Copier dated August 1, 2007
Cintas Corporation	768 Walnut Street Abilene, TX 79601	Effective date of the Plan	Standard Uniform Rental Service Agreement dated March 23, 2005
Cintas Corporation	101 West Beebe Capps Searcy, AR 72143	Effective date of the Plan	Flame Resistant Garment Service Agreement dated November 2, 2006
FNCC	26050 Towne Center Dr. Foothill Ranch, CA 92610	Effective date of the Plan	Schedule No. 3 dated as of October 6, 2008 to the Master Lease Agreement dated as of October 6, 2008
G&K Services, Inc.	602 Airline Drive Coppell, TX 75019	Effective date of the Plan	Exclusive Preferred Agreement for Supply of uniforms dated June 5, 2007
G&K Services, Inc.	410 Probandt San Antonio, TX 78204	Effective date of the Plan	Exclusive Preferred Agreement for Supply of uniforms dated August 30, 2007
Unifirst Corporation	1520 South Crane Ave. Odessa, TX 79763	Effective date of the Plan	Customer Service Agreement for Uniforms dated October 18, 2006
Unifirst Corporation	1727 East 8th Street Lubbock, TX 79403	Effective date of the Plan	Customer Service Agreement for Uniforms dated May 7, 2008
Unifirst Corporation	48 Windmill Circle Abilene, TX 79606	Effective date of the Plan	Customer Service Agreement for Uniforms dated October 16, 2006

<b>CONTRACTING PARTY</b>	<b>CONTACT INFORMATION</b>	<b>REJECTION DATE</b>	<b>DESCRIPTION OF AGREEMENT</b>
Unifirst Corporation	4407 Henry S. Grace Fwy Wichita Falls, TX 76302	Effective date of the Plan	Customer Service Agreement for Uniforms dated July 24, 2008
Unifirst Corporation	2900 N. Beach Ft. Worth, TX 76117	Effective date of the Plan	Customer Service Agreement for Uniforms dated May 6, 2008
Unifirst Corporation	2130 E. California Ave. Oklahoma City, OK 73117	Effective date of the Plan	Customer Service Agreement for Uniforms dated March 28, 2007
1stel, Inc.	205 East Henderson Cleburne, TX 76031	Effective date of the Plan	Contract to provide telephone service

#### UNEXPIRED LEASES

<b>CONTRACTING PARTY</b>	<b>CONTACT INFORMATION</b>	<b>REJECTION DATE</b>	<b>DESCRIPTION OF AGREEMENT</b>
American Ice Machines	2616 White Settlement Rd. Fort Worth, TX 76107	Effective date of the Plan	Lease agreement for Manitowoc SY-0304A Ice Machine. Agreement dated August 7, 2008
ATNI, Inc.	Post Office Box 9484 Midland, TX 79708	Effective date of the Plan	Real Estate Lease Agreement dated July 1, 2007  Property location: 2901 S. County Rd. 1255 Midland, TX
FSP Phoenix Tower Corporation	3200 Southwest Freeway Suite 1290 Houston, TX 77027	May 31, 2010	Real Estate Lease Agreement dated July 3, 2008  Property location: 3200 Southwest Freeway, 20th Fl. Houston, TX 77027
Midland 5, LLC	Attention: Don C. Tardy Post Office Box 6839 Round Rock, TX 78683	Effective date of the Plan	Assignment of Real Estate Lease dated June 2, 2009  Assigning July 1, 2007 Real Estate Lease Agreement between EES and ATNI, Inc. for the property located at 2901 S. County Rd. 1255, Midland TX to Midland 5, LLC

<b>CONTRACTING PARTY</b>	<b>CONTACT INFORMATION</b>	<b>REJECTION DATE</b>	<b>DESCRIPTION OF AGREEMENT</b>
Midland 5, LLC	Attention: Don C. Tardy Post Office Box 6839 Round Rock, TX 78683	Effective date of the Plan	Agreement to Sublease Real Estate Property dated June 2, 2009.  Property location: 2901 S. County Road. 1255 Midland, TX
MHS LLC	Post Office Box 973 Abilene, TX 79604	Effective date of the Plan	Real Estate Lease Agreement dated March 1, 2008  Property location: 2502 Industrial Blvd. Abilene, TX 79602
RAM Lands LLC	Post Office Box 2016 Houma, LA 70363	Effective date of the Plan	Real Estate Lease Agreement dated March 30, 2006  Property location: 206 Industrial Ave C Houma, LA 70363
RAM Lands LLC	Post Office Box 2016 Houma, LA 70363	Effective date of the Plan	Real Estate Lease Agreement  Property location: 69 Leeper Lane Victoria, TX 77904
Randy Davis	149 Prairie Harvest Abilene, TX 79602	Effective date of the Plan	Real Estate Lease Agreement dated August 1, 2007  Property location: 375 T & P Lane Abilene, TX 79602
Randy Davis	149 Prairie Harvest Abilene, TX 79602	Effective date of the Plan	Real Estate Lease Agreement dated September 5, 2007  Property location: 1312 B North Longview Street Kilgore, TX 75662
Red Diamond Energy Services, Inc.	P.O. Box 7269 Abilene, Texas 79608	Effective date of the Plan	Equipment Lease for casing running tools dated June 1, 2009

<b>CONTRACTING PARTY</b>	<b>CONTACT INFORMATION</b>	<b>REJECTION DATE</b>	<b>DESCRIPTION OF AGREEMENT</b>
Santosh Skariah	Post Office Box 623 Edinburg, TX 78540	Effective date of the Plan	Real Estate Lease Agreement dated December 15, 2006  Property location: 7 1/2 North Shary & Old Hwy 107 Mission, TX
Warehouse Opportunities	703 Old Gladewater Hwy Kilgore, TX 75662	Effective date of the Plan	Real Estate Lease Agreement dated February 1, 2009  Property location: 2502 West DeWitt Henry Drive Beebe, AR 72012
Xerox Corporation	300 East Chambers Cleburne, TX 76031	Effective Date of the Plan	Lease agreement for Xerox copier WC4150 dated September 19, 2007

**NOTES:**

1. The inclusion of a document herein shall not constitute an admission by the Debtors that such document constitutes (i) a legally binding contract or agreement and/or (ii) an executory contract or an unexpired lease, under which the Debtors have any liability. Certain documents may be included on this schedule out of an abundance of caution.
2. Pursuant to that certain order entered by the Court on November 25, 2009 [Docket No. 158] (the "**Bar Date Order**"), any entity that asserts a claim that arises from the rejection of an executory contract or unexpired lease must file a proof of claim based on such rejection on the date that is **30 days** following the entry of a court order approving such rejection; *provided, however*, that a party to an executory contract or unexpired lease that asserts a claim on account of unpaid amounts accrued and outstanding as of October 27, 2009 pursuant to such executory contract or unexpired lease (other than a rejection damages claim) must file a proof of claim for such amounts on or before **December 28, 2009 at 4:00 p.m.** (prevailing Central Time), unless another exception identified in the Bar Date Order applied.
3. The Debtors are parties to eight employment agreements that include change of control provisions. The Debtors satisfied and paid all obligations arising under these change of control provisions prior to the commencement of the Debtors' chapter 11 cases. Therefore, the Debtors do not believe that the change of control provisions in these employment agreements are executory. Out of an abundance of caution, to the extent that the change of control provisions are deemed to be executory, the Debtors are rejecting them as of the Effective Date. The Debtors shall provide written notice of the Plan Supplement and this schedule to the relevant employees via certified mail and regular mail.
4. The Debtors reserve the right, on or prior to the Effective Date, to amend this schedule to the Plan Supplement to delete any executory contract or unexpired lease therefrom or add any executory contract or unexpired lease thereto, in which event such added executory contract(s) or unexpired lease(s) shall be deemed to be rejected as of the Effective Date.