

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re	§	
	§	Chapter 11
	§	
EXPRESS ENERGY SERVICES OPERATING, LP, et al.,	§	
	§	Case No. 09-38044
	§	
Debtors.	§	
	§	Jointly Administered
	§	

NOTICE OF SUPPLEMENT TO BANKRUPTCY SCHEDULE F

PLEASE TAKE NOTICE that pursuant to Federal Rule of Bankruptcy Procedure 1009, Express Energy Services Operating, LP (“**EES Operating**”) hereby supplements Schedule F to its bankruptcy schedules, which were filed pursuant to Federal Rule of Bankruptcy Procedure 1007. EES Operating filed its Schedule F on November 23, 2009 [Docket No. 150]. A copy of the supplement to EES Operating’s Schedule F is enclosed herewith.

Dated: December 16, 2009
Houston, Texas

Respectfully submitted,

By: /s/ Alfredo R. Pérez
Alfredo R. Pérez

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Attorneys for Debtors and Debtors in Possession

Express Energy Services Operating, LP

Case Number: 09-38044

**DECLARATION CONCERNING SUPPLEMENT TO
DEBTOR'S BANKRUPTCY SCHEDULE F**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Chief Financial Officer of Express Energy Services Operating, LP, declare under penalty of perjury that I have read the foregoing Supplement to Schedule F to the Bankruptcy Schedules, and that it is true and correct to the best of my knowledge, information and belief.

Date: December 16, 2009

Signature: /s/ James Davis
James Davis
Chief Financial Officer

*Penalty for making a false statement: Fine of up to \$500,000, or imprisonment for up to 5 years, or both.
18 U.S.C. § 152 and 3571*

Express Energy Services Operating, LP (Case No. 09-38044)
Supplement to Schedule F

In re Express Energy Services Operating, LP

Case No. 09-38044

Debtor

(if known)

SUPPLEMENT TO SCHEDULE F CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112. and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER <i>(See instructions above)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
PENN VIRGINIA MC ENERGY L.L.C. 110 W. 7TH STREET SUITE 1800 TULSA, OK 74119			Related to Master Service Agreement dated August 3, 2009	X	X	X	0
Subtotal ►							\$ 0
Total ►							\$ 0

Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical
Summary of Certain Liabilities and Related Data)