

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<p><b>In re</b></p> <p><b>EXPRESS ENERGY SERVICES OPERATING, LP, <i>et al.</i>,</b></p> <p style="text-align: center;"><b>Reorganized Debtors.</b></p>	<p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p>	<p><b>Chapter 11</b></p> <p><b>Case No. 09-38044</b></p> <p><b>Jointly Administered</b></p>
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**SUMMARY OF FIRST AND FINAL APPLICATION OF ALVAREZ & MARSAL  
NORTH AMERICA, LLC AS FINANCIAL AND RESTRUCTURING ADVISORS TO  
THE DEBTORS, FOR ALLOWANCE AND PAYMENT OF COMPENSATION FOR  
SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED FOR  
THE PERIOD OCTOBER 27, 2009 TO DECEMBER 7, 2009**

Name of Applicant:	Alvarez & Marsal North America, LLC
Applicant's role in case:	Financial and Restructuring Advisors
Date Order of Appointment signed:	November 17, 2009
Amount of retainer received prior to filing of petition:	\$107,453.75
Any amount received after filing of petition:	\$0

	Beginning of Period	End of Period
Time period covered by this Application:	October 27, 2009	December 7, 2009
Time period(s) covered by prior Applications:	N/A	N/A
Total amounts awarded in all prior Applications:	\$0	
Total fees requested in this Application and in all prior Applications:	\$157,445.00	
Total fees requested in this Application:	\$157,445.00	
Total professional fees requested in this Application:	\$157,260.00	
Total actual professional hours covered by this Application:	394.1	
Average hourly rate for professionals:	\$399.50	
Total paraprofessional fees requested in this Application:	\$185.00	
Total actual paraprofessional hours covered by this Application:	1.0	
Average hourly rate for paraprofessionals:	\$185.00	

Reimbursable expenses sought in this Application:	\$279.00
Total of payments already paid to administrative claimants (other than applicant):	\$0 <sup>1</sup>
Estimated total to be paid to unsecured creditors:	\$400,000.00
Estimated percentage dividend to unsecured creditors:	5% - 16% <sup>2</sup>
Date that plan was confirmed:	December 7, 2009

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<sup>1</sup> This amount does not include amounts paid to The Garden City Group, Inc. (“**GCG**”), the Debtors’ claims and notice agent. Pursuant to this Court’s order dated October 29, 2009, the Debtors are authorized to pay GCG in the ordinary course of business without the necessity of GCG filing fee applications with this Court. See Docket No. 36, ¶ 6.

<sup>2</sup> This estimated percentage dividend to unsecured creditors is based on certain assumptions provided in the Disclosure Statement for the Debtors’ Joint Plan Under Chapter 11 of the Bankruptcy Code (Docket No. 18, “**Disclosure Statement**”) and, accordingly, is qualified in its entirety by the assumptions contained therein.

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

In re	§	
	§	Chapter 11
	§	
EXPRESS ENERGY SERVICES	§	
OPERATING, LP, <i>et al.</i> ,	§	Case No. 09-38044
	§	
	§	
Reorganized Debtors.	§	Jointly Administered
	§	

**FIRST AND FINAL APPLICATION OF ALVAREZ & MARSAL NORTH AMERICA, LLC AS FINANCIAL AND RESTRUCTURING ADVISORS TO THE DEBTORS, FOR ALLOWANCE AND PAYMENT OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE PERIOD OCTOBER 27, 2009 TO DECEMBER 7, 2009**

**IF YOU OPPOSE THIS APPLICATION, YOU SHOULD IMMEDIATELY CONTACT THE APPLICANT TO RESOLVE THE DISPUTE. IF YOU AND THE APPLICANT CANNOT AGREE, YOU MUST FILE A RESPONSE AND SEND A COPY TO THE APPLICANT. YOU MUST FILE AND SERVE YOUR RESPONSE WITHIN 20 DAYS OF THE DATE THIS WAS SERVED ON YOU. YOUR RESPONSE MUST STATE WHY THE MOTION SHOULD NOT BE GRANTED. IF YOU DO NOT FILE A TIMELY RESPONSE, THE RELIEF MAY BE GRANTED WITHOUT FURTHER NOTICE TO YOU. IF YOU OPPOSE THE MOTION AND HAVE NOT REACHED AN AGREEMENT, YOU MUST ATTEND THE HEARING. UNLESS THE PARTIES AGREE OTHERWISE, THE COURT MAY CONSIDER EVIDENCE AT THE HEARING AND MAY DECIDE THE MOTION AT THE HEARING.**

**REPRESENTED PARTIES SHOULD ACT THROUGH THEIR ATTORNEY.**

Alvarez & Marsal North America, LLC (“**A&M**” or the “**Applicant**”), financial and restructuring advisors for Express Energy Services Operating, LP, and its affiliated reorganized debtors in the above-captioned bankruptcy cases, (collectively, the “**Debtors**” or the “**Reorganized Debtors**”), makes this first and final application for compensation and reimbursement of expenses, and in support thereof respectfully represents:

### **Background**

1. This application is made pursuant to sections 330 and 331 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), the order of the United States Bankruptcy Court for the Southern District of Texas (the “**Bankruptcy Court**”) dated November 17, 2009 approving the retention of Applicant as financial and restructuring advisors to the Debtors (Docket No. 115, the “**Retention Order**”), a copy of which is attached hereto as **Exhibit A**. The Applicant seeks approval of compensation for services rendered during the period October 27, 2009 through and including December 7, 2009 (the “**Compensation Period**”), plus the reimbursement of reasonable and necessary expenses incurred by Applicant during the Compensation Period.

2. Pursuant to the Retention order, the Bankruptcy Court has approved the appointment of the Applicant as financial and restructuring advisors to the Debtor. As disclosed in the Applicant’s motion seeking entry of the Retention Order, the Applicant held a retainer of \$107,453.75 (the “**Retainer**”) to be applied to the Applicant’s final approved fees in the Debtors’ bankruptcy cases. See Docket No. 20, ¶

9. The Applicant was retained by the Debtors to provide assistance to the Debtors with respect to management of the overall restructuring process, the development of ongoing business and financial plans, and supporting restructuring negotiations among the Debtors, their advisors and their creditors with respect to an overall exit strategy for their chapter 11 cases.

3. On December 7, 2009, the Bankruptcy Court entered an order (Docket No. 189, the “**Confirmation Order**”) confirming the Debtors’ Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code (the “**Plan**”).

**Relief Requested**

4. The Applicant seeks (i) approval of \$157,724.00 which represents (a) compensation for services rendered during the Compensation Period in the amount of \$157,445.00, plus (b) reimbursement of reasonable and necessary expenses in the amount of \$279.00 incurred by the Applicant during the Compensation Period, and (ii) authorization for the Reorganized Debtors to pay the Application \$50,270.25 which represents the total allowed fees for services rendered and expenses incurred during the Compensation Period less the Retainer. A proposed order granting the relief requested is attached hereto as **Exhibit C**.

**List of Schedules Detailing Services Provided and Expenses Incurred**

5. Annexed hereto as **Exhibit B** are the following schedules for total compensation and reimbursement of expenses sought by the Applicant for the Compensation Period:

- a. Schedule 1 – Summary of Time by Matter Code;
- b. Schedule 2 – Summary of Time by Professional;
- c. Schedule 3 – Summary of Time Detail by Matter by Professional;
- d. Schedule 4 – Detail of Time by Matter Code;
- e. Schedule 5 – Summary of Expenses by Category; and
- f. Schedule 6 – Detail of Expenses by Category and Professional.

**Applicant's Professionals Providing Services**

6. Dean Swick, Managing Director, has overall responsibility for the case and has directed and coordinated the services provided by other members of the engagement team. In addition, services have been provided by the following:

- Todd Matherne: a senior director primarily responsible for coordinating restructuring work and communicating status updates with the executive management team.
- Tom Behnke: a senior director primarily responsible for overseeing and coordinating the filing of the statements and schedules.
- Jay Herriman: a director primarily responsible for managing the statement and schedules process.
- Mark Zeiss: a director primarily responsible for preparation of statements and schedules.
- Matt Williams: a consultant primarily responsible for preparation of statements and schedules.
- Chris Sears: a senior associate primarily responsible for advising and assisting with treasury matters and weekly cash forecasts.
- Sameer Giga: an associate primarily responsible for assisting with reporting requirements under the DIP agreement.
- Laura Katherine Schembri: an analyst primarily responsible for preparation of the 13 week cash flow model.
- Mary Napoliello: a paraprofessional primarily responsible for assisting with the fee application process.

**Summary of Services Provided**

7. All services rendered by the Applicant during the Compensation Period were performed at the request or direction of Debtors' management or Board of Directors.

8. The professional services performed by A&M on behalf of the Debtors during the Compensation Period are described below in a summary manner into the following discrete categories or "matter codes", which reflect the type of services rendered.

a. **Administrative** – A&M assisted the Debtors with matters related to the engagement including coordinating meetings, conference calls and the delivery of information and preparing or reviewing court documents and general case management.

b. **Business Plan** – A&M assisted and advised the Debtors with respect to the planning, the development, evaluation and implementation of the Debtors' strategic, business and operating plans including the coordination and preparation of the related financial projections.

c. **Court** – A&M prepared for and participated in hearings before the Bankruptcy Court including working with the Debtors and the Debtors' bankruptcy counsel in preparing declarations in support of various motions filed in the Debtors' bankruptcy cases.

d. **DIP** – A&M advised and assisted management in connection with addressing the financial and operational aspects of the Debtors' debtor-in-possession financing.

e. **Fee Application** – Pursuant to the Retention Order, A&M has incurred time in the preparation and compilation of the first and final fee statement.

f. **Meetings** – A&M prepared for and participated in meetings with Debtors' management, Board of Directors and/or advisors to present findings or discuss various matters related to the filing or operating the business.

g. **Statements/Schedules** – A&M assisted the Debtors with the preparation of statements and schedules.

### **Summary of Expenses Incurred**

9. The Applicant incurred reasonable and necessary out-of-pocket expenses totaling \$279.00 during the Compensation Period. Applicant submits that all such expenses were necessarily incurred, are reasonable in amount and represent only the actual cost incurred. A summary of expenses incurred are included as Schedule 3. Details of expenses incurred by professionals are provided in the attached Schedule 5.

### **Conclusion**

10. The services summarized by this application and rendered by the Applicant to the Debtors during the Compensation Period were substantial, highly professional and instrumental to the confirmation of the Plan. They were reasonable and necessary to the Debtors' performance of their duties.

11. As noted above, in accordance with the provisions of the Retention Order, the Applicant seeks approval of compensation for services rendered in the amount of \$157,445.00, representing the Applicant's professional fees for the period October 27, 2009 through and including December 7, 2009, plus expenses of \$279.00 incurred and paid by the Applicant during the period October 27, 2009 through December 7, 2009. As

demonstrated throughout this application, the amount of compensation requested by the Applicant is necessary, fair and reasonable.

12. All services for which compensation is sought were performed for and on behalf of the Debtors. The Applicant has not entered into any agreement, express or implied, with any party in interest for the purpose of fixing or sharing fees or other compensation to be paid for professional services rendered in these cases.

WHEREFORE, the Applicant respectfully requests that this Bankruptcy Court enter an order (a) granting an allowance of compensation for the period beginning October 27, 2009 through and including December 7, 2009 in the amount of \$157,445.00 for services rendered by the Applicant as financial and restructuring advisor to the Debtors; (b) granting reimbursement of expenses incurred and recorded by the Applicant during the Compensation Period in the amount of \$279.00; and (c) granting such other and further relief to which the Applicant may be entitled.

Dated: Houston, Texas  
February 16, 2010

*/s/ Dean Swick*

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Dean Swick  
Managing Director  
Alvarez & Marsal North America, LLC  
700 Louisiana Street, Suite 900  
Houston, Texas 77002  
Telephone: (713) 571-2400  
Facsimile: (713) 547-3697

Financial and Restructuring Advisors for  
the Debtors and Debtors in Possession

**STATEMENT OF CERTIFYING PROFESSIONAL**

The undersigned hereby certifies that he has read the foregoing First and Final Application of Alvarez & Marsal North America, LLC as Financial and Restructuring Advisors to the Debtors, for Allowance and Payment of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period of October 27, 2009 to December 7, 2009, and to the best of his knowledge, information and belief, formed after reasonable inquiry, and unless otherwise indicated herein, the compensation and expense reimbursement sought is (a) in conformity with the Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the Southern District of Texas; (b) the Guidelines for Compensation and Expense Reimbursement of Professionals; and (c) billed at rates in accordance with practices no less favorable than those customarily employed by the Applicant in similar matters generally accepted by the Applicant's clients.

*/s/ Dean Swick*

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Dean Swick  
Managing Director  
Alvarez & Marsal North America, LLC

**EXHIBIT A**



ENTERED  
11/17/2009

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

<p>In re</p> <p><b>EXPRESS ENERGY SERVICES OPERATING, LP, et al.,</b></p> <p><b>Debtors.</b></p>	<p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p>	<p><b>Chapter 11</b></p> <p><b>Case No. 09-38044</b></p> <p><b>Jointly Administered</b></p>
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**ORDER GRANTING DEBTORS' APPLICATION TO RETAIN ALVAREZ & MARSAL NORTH AMERICA, LLC AS FINANCIAL AND RESTRUCTURING ADVISORS NUNC PRO TUNC TO THE COMMENCEMENT DATE**

[Related to Docket No. 20]

Upon the Application (the "Application"),<sup>1</sup> of Express Energy Services Operating, LP ("EES") and its and its affiliated debtors in the above referenced chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), for an order, pursuant to sections 327 and 328 of the Bankruptcy Code authorizing the retention of Alvarez and Marsal North America, LLC ("Alvarez & Marsal") as financial and restructuring advisors to the Debtors nunc pro tunc to the Commencement Date, all as more fully set forth in the Application; and upon consideration of the Declaration of Dean Swick, a Managing Director at Alvarez & Marsal, dated October 27, 2009 (the "Swick Declaration"); and the Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of the Application and the requested relief being a core proceeding the Court can determine pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Application and the hearing

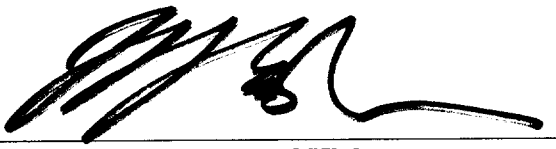
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<sup>1</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Application.

thereon has been given under the circumstances and that no other or further notice need be provided; and the Court having determined that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor, it is ORDERED that

1. The Application is GRANTED nunc pro tunc to the Commencement Date to the extent provided herein.
2. Pursuant to sections 327(a) and 328 of the Bankruptcy Code, the Debtors are authorized to employ and retain Alvarez & Marsal as financial and restructuring advisors on the terms set forth in the Application, including the Engagement Letter attached thereto and indemnification agreement included in the Engagement Letter.
3. Alvarez & Marsal shall be compensated by the Debtors in accordance with the procedures set forth in sections 330 and 331 of the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, the Bankruptcy Local Rules for the Southern District of Texas, and any applicable orders of the Court, including any procedures for interim compensation and reimbursement of expenses to professionals.
4. To the extent there is inconsistency between the terms of the Engagement Letter, the Application, and this Order, the terms of this Order shall govern.
5. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation and/or enforcement of this Order.

Dated: Nov. 17, 2009  
Houston, Texas

  
HONORABLE JEFF BOHM  
UNITED STATES BANKRUPTCY JUDGE

**EXHIBIT B**

*Schedule 1*

***Express Energy Services Operating, LP, et al.,  
Summary of Time Detail by Task  
October 27, 2009 through December 7, 2009***

<b><i>Task Description</i></b>	<b><i>Sum of Hours</i></b>	<b><i>Sum of Fees</i></b>
Administrative	4.9	\$1,725.00
Business Plan	11.6	\$4,040.00
Court	17.3	\$10,460.00
DIP	78.3	\$33,270.00
Fee Application	2.5	\$597.50
Meetings	23.2	\$13,750.00
Statements/Schedules	256.3	\$93,602.50
	<b><i>Total</i></b>	<b><i>\$157,445.00</i></b>

*Schedule 2*

***Express Energy Services Operating, LP, et al.,  
Summary of Time Detail by Professional  
October 27, 2009 through December 7, 2009***

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Dean Swick	Managing Director	\$750.00	10.0	\$7,500.00
Todd Matherne	Senior Director	\$625.00	45.1	\$28,187.50
Tom Behnke	Senior Director	\$475.00	42.4	\$20,140.00
Jay Herriman	Director	\$375.00	77.6	\$29,100.00
Chris Sears	Senior Associate	\$400.00	28.3	\$11,320.00
Mark Zeiss	Director	\$375.00	1.3	\$487.50
Matt Williams	Consultant	\$325.00	135.0	\$43,875.00
Sameer Giga	Associate	\$350.00	26.2	\$9,170.00
Laura Katherine Schembri	Analyst	\$275.00	27.2	\$7,480.00
Mary Napoliello	Paraprofessional	\$185.00	1.0	\$185.00
<b><i>Total</i></b>			<b>394.1</b>	<b>\$157,445.00</b>

## Schedule 3

***Express Energy Services Operating, LP, et al.,  
Summary of Time Detail by Professional  
October 27, 2009 through December 7, 2009***

**Administrative**

Address administrative matters related to the engagement. Including coordinating meetings, conference calls and the delivery of information, and preparing or reviewing court documents and general case management.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Todd Matherne	Senior Director	\$625	0.4	\$250.00
Chris Sears	Senior Associate	\$400	1.9	\$760.00
Laura Katherine Schembri	Analyst	\$275	2.6	\$715.00
			4.9	\$1,725.00
			<i>Average Billing Rate</i>	\$352.04

*Schedule 3*

***Express Energy Services Operating, LP, et al.,  
Summary of Time Detail by Professional  
October 27, 2009 through December 7, 2009***

**Business Plan**

Advise and assist the company with the planning, development, evaluation and implementation of the company's strategic, business and operating plans including the coordination and preparation of the related financial projections.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Chris Sears	Senior Associate	\$400	6.8	\$2,720.00
Laura Katherine Schembri	Analyst	\$275	4.8	\$1,320.00
			11.6	\$4,040.00
				\$348.28
			<i>Average Billing Rate</i>	

## Schedule 3

***Express Energy Services Operating, LP, et al.,  
Summary of Time Detail by Professional  
October 27, 2009 through December 7, 2009***

Court

Prepare for and participate in hearings before the bankruptcy court having jurisdiction over the case or cases commenced under the Bankruptcy Code.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Dean Swick	Managing Director	\$750	5.1	\$3,825.00
Todd Matherne	Senior Director	\$625	8.6	\$5,375.00
Sameer Giga	Associate	\$350	3.6	\$1,260.00
			17.3	\$10,460.00
				\$604.62
			<i>Average Billing Rate</i>	

*Schedule 3*

***Express Energy Services Operating, LP, et al.,  
Summary of Time Detail by Professional  
October 27, 2009 through December 7, 2009***

DIP

Advise and assist management in connection with addressing the financial and operational aspects of its DIP financing.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Dean Swick	Managing Director	\$750	2.9	\$2,175.00
Todd Matherne	Senior Director	\$625	19.1	\$11,937.50
Chris Sears	Senior Associate	\$400	16.5	\$6,600.00
Sameer Giga	Associate	\$350	21.5	\$7,525.00
Laura Katherine Schembri	Analyst	\$275	18.3	\$5,032.50
			78.3	\$33,270.00
				\$424.90

*Average Billing Rate*



## Schedule 3

***Express Energy Services Operating, LP, et al.,  
Summary of Time Detail by Professional  
October 27, 2009 through December 7, 2009***

**Meetings**

Participate in meetings with Debtors' management, Board of Directors and/or advisors to present findings or discuss various matters related to the filing or operating the business.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Dean Swick	Managing Director	\$750	2.0	\$1,500.00
Todd Matherne	Senior Director	\$625	17.0	\$10,625.00
Chris Sears	Senior Associate	\$400	3.1	\$1,240.00
Sameer Giga	Associate	\$350	1.1	\$385.00
			23.2	\$13,750.00
				\$592.67

*Average Billing Rate*

*Schedule 3*

***Express Energy Services Operating, LP, et al.,  
Summary of Time Detail by Professional  
October 27, 2009 through December 7, 2009***

Statements/Schedules

Assist the Debtors with the preparation of statements and schedules and amendments thereto.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Tom Behnke	Senior Director	\$475	42.4	\$20,140.00
Jay Herriman	Director	\$375	77.6	\$29,100.00
Mark Zeiss	Director	\$375	1.3	\$487.50
Matt Williams	Consultant	\$325	135.0	\$43,875.00
			256.3	\$93,602.50
				\$365.21
			<i>Average Billing Rate</i>	

*Schedule 4*

*Express Energy Services Operating, LP, et al.,  
Time Detail by Activity by Professional  
October 27, 2009 through December 7, 2009*

**Administrative**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Laura Katherine Schembri	10/28/2009	0.5	Review first day motions and process administration information.
Todd Matherne	10/28/2009	0.2	Review draft response to questions posed by C. Sears (A&M).
Chris Sears	10/29/2009	0.5	Participate in internal A&M call for secured lender question posed to CFO.
Laura Katherine Schembri	10/29/2009	0.7	Participate in internal call to review process expectations with T. Matherne, C. Sears and S. Giga (A&M) and send follow up email to J. Davis (Express).
Laura Katherine Schembri	10/29/2009	1.2	Discuss and follow up with M. Napoliello (A&M) regarding admin process for collecting time and expenses under Ch. 11.
Laura Katherine Schembri	10/30/2009	0.2	Set up template for recording time and expenses to new post-petition project code.
Todd Matherne	11/3/2009	0.2	Work on emails with D. Swick (A&M) regarding case status.
Chris Sears	12/2/2009	1.4	Review plan of reorganization.
<b>Subtotal</b>		<b>4.9</b>	

**Business Plan**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Laura Katherine Schembri	10/29/2009	0.6	Update payroll trend analysis with new data including summaries by division, segment and payroll type.
Laura Katherine Schembri	11/2/2009	0.2	Update trend reports and cash models with new payroll data for week ending 10/30.
Laura Katherine Schembri	11/9/2009	0.3	Update payroll trend analysis with new data including summaries by division, segment and payroll type.
Chris Sears	11/12/2009	0.3	Review variance report and work on email regarding the same.
Laura Katherine Schembri	11/13/2009	1.1	Update Express equity market comps to be submitted to court as valuation estimate.
Chris Sears	11/16/2009	0.5	Review labor data.
Laura Katherine Schembri	11/16/2009	0.8	Summarize monthly labor data to determine drivers behind reported payrolls. Confirm data ties with revenue trends.
Chris Sears	11/17/2009	0.5	Review labor data.
Laura Katherine Schembri	11/17/2009	0.7	Update labor data analysis and analyze trends to help explain reported payroll numbers.
Chris Sears	12/2/2009	1.3	Research finance market.

*Schedule 4*

*Express Energy Services Operating, LP, et al.,  
Time Detail by Activity by Professional  
October 27, 2009 through December 7, 2009*

**Business Plan**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Chris Sears	12/4/2009	1.0	Continue to review Oct 2009 results and make comments.
Chris Sears	12/4/2009	3.2	Review Oct 2009 results and make comments.
Laura Katherine Schembri	12/4/2009	0.3	Update Express equity market comps and valuation summary.
Laura Katherine Schembri	12/4/2009	0.8	Review SuperCenter and consolidated financial statements for October 2009.
<b>Subtotal</b>		<b>11.6</b>	

**Court**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Dean Swick	10/28/2009	1.0	Attend first day hearing.
Todd Matherne	10/28/2009	1.0	Attend 1st day hearing with Judge Bohm.
Todd Matherne	10/29/2009	1.2	Attend Express hearing.
Sameer Giga	11/13/2009	0.4	Participate in call with Weil to discuss DIP timeline and background for purposes of testimony.
Sameer Giga	11/13/2009	1.0	Participate in call with Express and Weil to go over final preparations for Nov. 17th hearing.
Todd Matherne	11/13/2009	1.0	Participate in teleconference with Weil and Express to review motions and docs.
Todd Matherne	11/13/2009	0.6	Update Express public peer valuations.
Sameer Giga	11/16/2009	0.7	Participate in call with Weil and Express to discuss preparation for 11/17 court date and outstanding items.
Dean Swick	11/17/2009	2.0	Participate in Weil meeting for court prep.
Sameer Giga	11/17/2009	1.5	Meet with Weil and Express at Weil's office before court appearance.
Todd Matherne	11/17/2009	2.0	Participate in Weil meeting court prep.
Dean Swick	12/7/2009	2.1	Prepare for and attend confirmation hearing.
Todd Matherne	12/7/2009	2.8	Attend confirmation hearing and prep.
<b>Subtotal</b>		<b>17.3</b>	

## Schedule 4

***Express Energy Services Operating, LP, et al.,  
Time Detail by Activity by Professional  
October 27, 2009 through December 7, 2009***

**DIP**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Chris Sears	10/28/2009	1.5	Review and update cash flow model. Work on email correspondence on the same.
Chris Sears	10/28/2009	3.5	Prepare response to secured lender question posed to CFO.
Laura Katherine Schembri	10/28/2009	0.7	Review final reconciled DIP case cash flow model and budgeted payments with C. Sears (A&M) and V. Hoang (Express).
Laura Katherine Schembri	10/28/2009	0.8	Complete final review of answers to lender questions with C. Sears (A&M).
Laura Katherine Schembri	10/28/2009	0.8	Draft responses to first half of lender questions regarding cash flow in the DIP budget with C. Sears (A&M).
Laura Katherine Schembri	10/28/2009	0.7	Draft responses to second half of lender questions regarding cash flow in the DIP budget with C. Sears (A&M).
Todd Matherne	10/28/2009	0.1	Work on DIP lender email to ORIX inquiring about status of draft DIP docs.
Laura Katherine Schembri	10/29/2009	0.9	Work on cash reconciliation and budget to actual report for week ending 10/23 with M. Hernandez and V. Hoang (Express).
Todd Matherne	10/29/2009	0.3	Assist EES with weekly cash reporting process.
Laura Katherine Schembri	10/30/2009	0.5	Update DIP model and line item trend model for most recent budget to actual data, including professional. fee detail.
Sameer Giga	10/30/2009	0.9	Meet with Express management to discuss reporting requirements for DIP lenders and process going forward through bankruptcy proceeding.
Dean Swick	11/2/2009	0.2	Review DIP and cash budget with J. Davis (Express) and S. Giga (A&M).
Sameer Giga	11/2/2009	2.6	Meet with Express to discuss cash reporting requirements. Discuss the same with D. Swick (A&M).
Todd Matherne	11/2/2009	0.2	Work on emails with S. Giga (A&M) and J. Davis (Express) regarding DIP and cash budget.
Sameer Giga	11/3/2009	0.5	Review pre-petition checks outstanding. Verify that the appropriate checks are cancelled.
Sameer Giga	11/3/2009	0.8	Discuss preliminary results of week 1 cash report.
Todd Matherne	11/3/2009	0.2	Participate in teleconference with JP Morgan Chase regarding exit financing.
Chris Sears	11/4/2009	1.5	Review DIP document and participate in calls internally with A&M and management.
Chris Sears	11/4/2009	0.5	Review and make comments to variance report.
Sameer Giga	11/4/2009	0.2	Perform quality check on week 1 report.
Todd Matherne	11/4/2009	1.6	Review and edit DIP credit agreement.

## Schedule 4

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**DIP**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Dean Swick	11/5/2009	0.5	Review and comment on DIP agreements. Respond to emails from counsel.
Todd Matherne	11/5/2009	1.2	Review and comment on DIP agreements and respond to emails from counsel.
Todd Matherne	11/6/2009	1.0	Participate in DIP teleconference with ORIX, Weil and Express.
Dean Swick	11/8/2009	0.6	Review DIP draft docs, edit and email comments to counsel.
Todd Matherne	11/8/2009	2.1	Review DIP draft docs. Edit and email comments to counsel.
Todd Matherne	11/9/2009	0.1	Participate in teleconference with Ted Thorp (ORIX) regarding DIP.
Todd Matherne	11/9/2009	0.5	Work on emails and various teleconferences regarding DIP docs with A. Perez (Weil) and J. Davis (Express).
Todd Matherne	11/9/2009	0.2	Work on various DIP emails to Weil, EES and A&M team.
Todd Matherne	11/9/2009	0.6	Work on various voicemails to DIP lenders and email of open items.
Todd Matherne	11/9/2009	0.7	Participate in teleconference with ORIX and counsel regarding open DIP items.
Sameer Giga	11/10/2009	0.6	Participate in call with Express, Weil, lenders and lenders' counsel to discuss credit agreement.
Sameer Giga	11/10/2009	0.3	Review updated credit agreement draft and provide comments.
Todd Matherne	11/10/2009	1.2	Participate in teleconference with EES, Weil, ORIX and DIP lenders with counsel.
Todd Matherne	11/10/2009	0.2	Participate in teleconference with J. Davis (Express) regarding DIP.
Chris Sears	11/11/2009	0.5	Review DIP document and make comments to Weil, CFO and A&M.
Laura Katherine Schembri	11/11/2009	0.2	Discuss lease rejection schedule in DIP budget with J. Davis, M. Hernandez and V. Hoang (Express), T. Matherne and S. Giga (A&M).
Laura Katherine Schembri	11/11/2009	0.2	Discuss decommissioning supplies and services expense estimates in cash projection model with V. Hoang (Express).
Sameer Giga	11/11/2009	0.2	Participate in call with CFO, CAO and Director of FP&A to discuss cash budget.
Sameer Giga	11/11/2009	0.7	Work on emails with controller. Provide controller with monthly income statement projections for remainder of 2009.
Todd Matherne	11/11/2009	3.1	Review DIP docs. Participate in teleconferences and emails regarding the same with counsel DIP lenders and Express.

## Schedule 4

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**DIP**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Todd Matherne	11/11/2009	0.2	Discuss DIP budget with M. Hernandez, V. Hoang and J. Davis (Express), S. Giga and LK Schembri (A&M).
Dean Swick	11/12/2009	1.1	Prepare A&M testimony for DIP.
Sameer Giga	11/12/2009	2.4	Validate DIP comps against PACER filings.
Sameer Giga	11/12/2009	1.7	Work on initial draft of DIP comps.
Todd Matherne	11/12/2009	0.2	Review Express KPI report vs. budget sales.
Todd Matherne	11/12/2009	0.5	Work on DIP A&M testimony prep.
Todd Matherne	11/12/2009	0.2	Work on DIP emails to Weil.
Todd Matherne	11/12/2009	0.7	Perform DIP comparative review.
Dean Swick	11/13/2009	0.5	Finalize DIP comp analysis and forward to Weil and Express.
Sameer Giga	11/13/2009	0.5	Work on phone calls and emails with J. Smolen (Express). Distribute historical Q3 projections and provide explanation.
Sameer Giga	11/13/2009	2.3	Review and finalize draft of DIP comps for distribution to A&M and Weil.
Sameer Giga	11/13/2009	2.3	Validate DIP comps against PACER filings.
Todd Matherne	11/13/2009	1.3	Finalize DIP comp analysis and forward to Weil and Express.
Todd Matherne	11/15/2009	0.3	Review Weil emails and affidavits of Swick (A&M) and Davis (Express).
Laura Katherine Schembri	11/16/2009	0.7	Update payroll trend model and discuss latest data and projections with A&M team.
Todd Matherne	11/16/2009	0.4	Review week 3 budget vs. actual variance report.
Sameer Giga	11/18/2009	1.4	Attend exit financing meeting with JPM.
Todd Matherne	11/18/2009	0.2	Review actual vs. budget report.
Laura Katherine Schembri	11/19/2009	2.8	Update DIP model for first draft of 13-week re-forecast requested by lenders by Dec. 7.
Laura Katherine Schembri	11/19/2009	0.9	Discuss with V. Hoang (Express), T. Matherne and S. Giga (A&M) DIP model updates for 13-week reforecast.
Sameer Giga	11/19/2009	1.3	Prepare for and participate in call with V. Hoang (Express) and A&M to discuss necessary updates to 13-week model for re-forecast due to lender group.
Todd Matherne	11/19/2009	0.9	Discuss 13 week update process.
Laura Katherine Schembri	11/20/2009	1.8	Update payroll by employee analysis for use in re-forecasting payroll projections in DIP model update.

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**DIP**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Chris Sears	11/23/2009	1.0	Review DIP model and participate in discussion on the same.
Laura Katherine Schembri	11/23/2009	1.1	Create payroll by SuperCenter trend analysis for use in re-forecasting payroll projections in DIP model update.
Laura Katherine Schembri	11/23/2009	0.7	Update DIP model review and changes.
Laura Katherine Schembri	11/23/2009	0.5	Update payroll by employee analysis for use in re-forecasting payroll projections in DIP model update.
Sameer Giga	11/23/2009	0.5	Participate in A&M internal call to discuss 13-week update.
Todd Matherne	11/23/2009	0.9	Participate in teleconference regarding DIP cash flow update with S. Giga and LK Schembri and C. Sears (A&M) and V. Hoang (Express).
Laura Katherine Schembri	11/24/2009	0.9	Analyze payroll by SuperCenter and labor data for payroll re-forecast in updated DIP model.
Chris Sears	12/2/2009	2.3	Review 13-week model.
Laura Katherine Schembri	12/2/2009	0.9	Participate in call with M. Hernandez and V. Hoang (Express), C. Sears and S. Giga (A&M) regarding projections and outstanding items for 13-week model update.
Laura Katherine Schembri	12/2/2009	0.3	Participate in internal discussion and analysis regarding professional fee amounts and timing in original and updated 13-week models.
Laura Katherine Schembri	12/2/2009	0.5	Update payroll by employee and professional fees in revised 13-week model per earlier conversation with Express.
Sameer Giga	12/2/2009	2.3	Attend meeting at Express with M. Hernandez and V. Hoang (Express) and A&M to discuss draft of 13-week re-forecast.
Chris Sears	12/3/2009	2.4	Review DIP model and make updates.
Laura Katherine Schembri	12/3/2009	1.2	Update 13-week model for new receipts projections and professional fees and related email discussions.
Chris Sears	12/4/2009	1.0	Update DIP model and review email regarding the same.
Chris Sears	12/5/2009	0.8	Update DIP and review email regarding the same.
Chris Sears	12/7/2009	1.5	Review term sheet and work on DIP emails.
Laura Katherine Schembri	12/7/2009	1.2	Review, edit and update summary of exit financing term sheets.
<b>Subtotal</b>		<b>78.3</b>	

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**Fee Application**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Mary Napoliello	10/27/2009	0.3	Provide template for fee statement to C. Sears.
Mary Napoliello	10/28/2009	0.2	Edit task listing and resend to C. Sears for distribution to staff.
Laura Katherine Schembri	11/6/2009	0.5	Collect time and expenses from Agresso and individual team members for first internal report on total A&M fees accrued since filing.
Laura Katherine Schembri	11/16/2009	0.5	Collect data and prepare second interim estimate for first fee application.
Laura Katherine Schembri	11/24/2009	0.5	Collect data and prepare third interim estimate for first fee application.
Mary Napoliello	12/1/2009	0.3	Review case docket for admin guidelines; correspond with L. Katherine.
Mary Napoliello	12/4/2009	0.2	Communicate with C. Lopez at Weil regarding fee app procedures.
<b>Subtotal</b>		<b>2.5</b>	

**Meetings**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Dean Swick	10/28/2009	1.5	Participate in pre-hearing prep at Weil with J. Davis and D. Anderson (Express), A. Perez and C. Lopez (Weil) and T. Matherne (A&M).
Todd Matherne	10/28/2009	1.5	Participate in pre-hearing prep at Weil with J. Davis and D. Anderson (Express), A. Perez and C. Lopez (Weil) and D. Swick (A&M).
Chris Sears	10/29/2009	0.5	Work on general correspondence for secured lender question, first day orders and Wright Express.
Dean Swick	10/29/2009	0.5	Participate in pre-hearing prep at Weil with J. Davis and D. Anderson (Express), A. Perez and C. Lopez (Weil) and T. Matherne (A&M).
Todd Matherne	10/29/2009	0.5	Participate in pre-hearing prep at Weil with J. Davis and D. Anderson (Express), A. Perez and C. Lopez (Weil) and D. Swick (A&M).
Chris Sears	10/30/2009	0.5	Participate in restructuring team call with board, management and A&M.
Chris Sears	10/30/2009	0.6	Work on internal A&M emails regarding budget to actual variances and general project management.
Todd Matherne	10/30/2009	0.5	Participate in conference call with management and Weil regarding case status.

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**Meetings**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Todd Matherne	10/30/2009	2.5	Participate in meeting with CFO and staff regarding DIP budget vs. actual weekly reporting and case administration.
Todd Matherne	11/3/2009	1.0	Attend meeting with J. Davis (Express) and staff regarding weekly reporting.
Chris Sears	11/6/2009	1.0	Review DIP document and make comments to Weil, CFO and A&M.
Chris Sears	11/9/2009	0.5	Review DIP document and make comments to Weil, CFO and A&M.
Todd Matherne	11/12/2009	0.2	Work on exit financing correspondence.
Todd Matherne	11/18/2009	1.5	Attend meeting with JPM and EES regarding exit financing.
Todd Matherne	11/19/2009	2.0	Work on Express exit financing.
Todd Matherne	11/19/2009	0.6	Work on various correspondence regarding Wells meeting and 13 week update.
Todd Matherne	11/20/2009	1.0	Participate in EES lender update call.
Todd Matherne	11/23/2009	0.6	Participate in teleconference regarding Comerica and JPM financing options.
Todd Matherne	11/30/2009	0.2	Participate in teleconference with Balderach Comerica regarding exit financing.
Todd Matherne	12/3/2009	1.0	Work on emails regarding exit financing options.
Todd Matherne	12/4/2009	3.0	Review 13 week update and work on various emails.
Todd Matherne	12/5/2009	0.5	Work on DIP related emails.
Todd Matherne	12/6/2009	0.4	Work on DIP related emails.
Sameer Giga	12/7/2009	1.1	Work on initial draft of exit financing summary.
<b>Subtotal</b>		<b>23.2</b>	

**Statements/Schedules**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Tom Behnke	10/27/2009	0.3	Draft global notes.
Tom Behnke	10/27/2009	0.5	Review various files relating to preparation of schedules.
Tom Behnke	10/27/2009	1.2	Prepare for and participate in working session regarding statements and schedules tasks with R. Castells (Express).

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**Statements/Schedules**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Tom Behnke	10/27/2009	0.4	Discuss statements and schedules preparation with A&M CMS team.
Matt Williams	10/28/2009	1.4	Update the Schedule B9 insurance riders with updated case information and incorporate the same into the schedule drafts.
Matt Williams	10/28/2009	1.6	Update the Schedule B13, B14, B21 and B23 riders with updated case information and incorporate the same into the schedule drafts.
Matt Williams	10/28/2009	0.8	Discuss statement and schedule preparation status with A&M CMS team.
Matt Williams	10/28/2009	1.8	Update several Schedule B rider templates in anticipation of updated Schedule B data.
Matt Williams	10/28/2009	2.3	Update the Schedule B riders with the relevant case information
Tom Behnke	10/28/2009	0.3	Draft global notes for statements and schedules.
Jay Herriman	10/29/2009	1.0	Participate in status call with T. Behnke and M. Williams (A&M) and R. Castells (Express) to discuss all open items for statements and schedules.
Jay Herriman	10/29/2009	1.2	Review filed voluntary declaration. Update signature pages with case numbers.
Matt Williams	10/29/2009	0.9	Participate in conference call with R. Castells (Express), J. Herriman and T. Behnke (A&M) regarding statement and schedule data collection status.
Matt Williams	10/29/2009	2.3	Review the UCC data in Schedule D and update the same with entries from additional data sources.
Matt Williams	10/29/2009	2.3	Update the Schedule B25, B28, B29, B30 and B35 riders with updated case information and incorporate the same into the schedule drafts.
Matt Williams	10/29/2009	2.6	Perform quality control on the updated Schedule B rider data and perform updates on the same.
Matt Williams	10/29/2009	1.3	Review the GCG website regarding case information and update the CMS system.
Tom Behnke	10/29/2009	0.9	Participate in working session with J. Herriman and M. Williams (A&M) and joined by R. Castells (Express) regarding statements and schedules completion.
Tom Behnke	10/29/2009	0.5	Coordinate statements and schedules preparation including call with M. Hernandez (Express). Review docket for pleadings.
Jay Herriman	10/30/2009	0.4	Review Schedule B2 data provided by R. Castells (Express) and follow up with M. Williams (A&M).
Jay Herriman	10/30/2009	0.5	Review accounts receivable data provided by R. Castells (Express), follow up with M. Williams and T. Behnke (A&M) and R. Castells (Express).

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**Statements/Schedules**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Jay Herriman	10/30/2009	2.1	Generate and review draft schedules and statements for open items. Follow up with changes with M. Williams (A&M).
Jay Herriman	10/30/2009	0.5	Follow up with Joel Rheman on litigation updates. Review additional data provided and follow up with T. Christians (A&M).
Jay Herriman	10/30/2009	0.4	Begin work on updated signature pages for schedules and statements.
Jay Herriman	10/30/2009	0.4	Review Schedule H template and follow up with M. Williams (A&M).
Matt Williams	10/30/2009	1.8	Update the Schedule B2 rider and statement questions 1 and 9. Perform quality control on the same.
Matt Williams	10/30/2009	1.3	Consolidate certain Schedule B riders and incorporate the consolidated results into the CMS system.
Matt Williams	10/30/2009	2.9	Produce and review the statement and schedule drafts for particular debtor entities and perform updates on the same. Discuss reviews with T. Behnke (A&M).
Matt Williams	10/30/2009	2.2	Perform quality control on the updated Schedule B rider data and perform updates on the same.
Tom Behnke	10/30/2009	0.4	Coordinate statements and schedules preparation including review of data and discussions with M. Williams (A&M) and R. Castells (Express).
Tom Behnke	10/30/2009	1.0	Work on drafting statements and schedules global notes.
Tom Behnke	10/30/2009	0.3	Discuss statements and schedules status and planning with J. Davis and R. Castells (Express).
Jay Herriman	11/1/2009	0.2	Follow up with C. Lopez (Weil) on limitations of filing sizes/page counts in the schedules and statements.
Jay Herriman	11/1/2009	1.3	Review first day orders relating to taxes, cash management and employee compensation.
Jay Herriman	11/1/2009	1.3	Review Sofa 8 and open A/P data provided by R. Castells (Express) and follow up.
Jay Herriman	11/1/2009	0.8	Update Sofa 24 with tax consolidation information.
Matt Williams	11/1/2009	0.4	Discuss status of statements and schedules with R. Castells (Express) and A&M CMS team.
Jay Herriman	11/2/2009	1.1	Generate export of Schedule D and E data for use of ballot mailing as requested by C. Lopez (Weil).
Jay Herriman	11/2/2009	0.2	Review top 20 creditor listing for C. Lopez (Weil).
Jay Herriman	11/2/2009	0.3	Review Sofa 2 data and follow up with T. Behnke (A&M).
Jay Herriman	11/2/2009	1.8	Review first day orders and follow up with R. Castells (Express) on Sofa 8 questions.

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**Statements/Schedules**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Jay Herriman	11/2/2009	0.8	Generate export of Schedule F data for use on ballot mailing as requested by C. Lopez (Weil).
Jay Herriman	11/2/2009	0.3	Participate in call with R. Castells (Express) to discuss current status.
Matt Williams	11/2/2009	2.1	Review the global notes and prepare comments regarding the same.
Matt Williams	11/2/2009	2.1	Perform quality control on the updated Schedule B rider data and perform updates on the same.
Matt Williams	11/2/2009	1.8	Consolidate certain Schedule B riders and incorporate the consolidated results into the CMS system.
Matt Williams	11/2/2009	0.8	Review the statement and schedule data and tracking sheets regarding statement and schedule status. Discuss with T. Behnke (A&M) regarding the same.
Tom Behnke	11/2/2009	1.0	Finalize initial draft of global notes.
Tom Behnke	11/2/2009	0.4	Work with M. Williams (A&M) regarding statements and schedules preparation and follow-up.
Tom Behnke	11/2/2009	0.3	Discuss statements and schedules items with J. Herriman (A&M).
Jay Herriman	11/3/2009	0.6	Create signature pages for all debtors.
Jay Herriman	11/3/2009	0.3	Participate in call with C. Lopez (Weil) to respond to questions about listings on Schedules D and E.
Jay Herriman	11/3/2009	0.4	Research questions related to Schedules D and E exports for M. Shaw (Weil).
Jay Herriman	11/3/2009	0.7	Review global notes and follow up with T. Behnke (A&M).
Jay Herriman	11/3/2009	0.6	Review Sofa 2 data and follow up with R. Castells (Express) for additional data.
Jay Herriman	11/3/2009	0.2	Review update Schedule B16 data provided by R. Castells (Express).
Jay Herriman	11/3/2009	0.2	Review updated Sofa 8 data provided by R. Castells (Express).
Jay Herriman	11/3/2009	0.8	Update tracking sheet with latest data provided by R. Castells (Express) and follow up with open item check sheet.
Jay Herriman	11/3/2009	0.3	Follow up with R. Castells (Express) on open A/P files received that are not correct.
Jay Herriman	11/3/2009	0.5	Follow up with C. Lopez (Weil) on current board members and research changes needed to Sofa 21a and 22a.
Matt Williams	11/3/2009	1.3	Review the global notes and prepare comments on the same.
Matt Williams	11/3/2009	0.7	Discuss statement and schedule status with J. Herriman and T. Behnke (A&M).

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**Statements/Schedules**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Matt Williams	11/3/2009	1.2	Update the Statement 18a, 19a and 19d riders with updated case information and incorporate the same into the schedule drafts.
Matt Williams	11/3/2009	2.1	Update the Statement 21a, 22a, 21b and 22b riders with updated case information and incorporate the same into the schedule drafts.
Matt Williams	11/3/2009	2.8	Prepare statement and schedule cover sheets to be appended to the statement and schedule drafts. Perform quality control on the same.
Tom Behnke	11/3/2009	0.7	Participate in working session with J. Herriman and M. Williams (A&M) and R. Castells (Express) regarding statements and schedules preparation.
Tom Behnke	11/3/2009	0.8	Coordinate preparation of statements and schedules including discussions with J. Davis and R. Castells (Express), C. Lopez (Weil).
Jay Herriman	11/4/2009	0.2	Review B3 data provided by R. Castells (Express) in prep for load to schedules.
Jay Herriman	11/4/2009	0.6	QC Sofa 2 and Sofa 10a entries.
Jay Herriman	11/4/2009	0.5	Review B16 data. Follow up with questions with R. Castells (Express).
Jay Herriman	11/4/2009	0.3	Review Sofa 8 data and follow up with R. Castells (Express) for additional insurance deductibles.
Matt Williams	11/4/2009	2.3	Prepare the revised Schedule B16 data, Schedule B35 data, statement questions 21a, 22a, 21b and 22b to be incorporated into the CMS system.
Matt Williams	11/4/2009	2.9	Prepare the Schedule F open A/P file to be incorporated into the CMS system.
Matt Williams	11/4/2009	1.4	Incorporate the customers with credit balances into the CMS system. Perform quality control on the same.
Matt Williams	11/4/2009	1.2	Perform quality control on the open A/P file in the CMS system. Review Schedule F drafts on the same.
Tom Behnke	11/4/2009	0.4	Coordinate preparation of statements and schedules including finalize global notes draft for counsel review and discussions with J. Herriman (A&M).
Tom Behnke	11/4/2009	0.5	Discuss certain statements and schedules issues and planning calendar with A&M CMS team.
Tom Behnke	11/4/2009	0.4	Participate in discussion with R. Castells (Express) and follow up regarding statements and schedules matters.
Jay Herriman	11/5/2009	0.2	Follow up with M. Williams (A&M) on Schedule B16 listing.
Jay Herriman	11/5/2009	0.7	Review DD Tongs and EWT payment files and follow up with R. Castells (Express).

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**Statements/Schedules**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Matt Williams	11/5/2009	2.8	Prepare statement and schedule drafts for circulation and review.
Matt Williams	11/5/2009	2.1	Perform quality control on the statement and schedule drafts prior to circulation and review.
Matt Williams	11/5/2009	0.5	Discuss statement and schedule status with J. Herriman and T. Behnke (A&M).
Matt Williams	11/5/2009	1.9	Update the CMS system per review of the statement and schedule drafts.
Matt Williams	11/5/2009	1.9	Update the Schedule B16 riders with updated case information. Incorporate the same into the schedule drafts.
Tom Behnke	11/5/2009	0.2	Follow up with M. Williams (A&M) regarding 90 day payment files.
Jay Herriman	11/6/2009	0.2	Review Sofa 11 data for load to system.
Jay Herriman	11/6/2009	0.5	Prepare for and participate in call with R. Castells (Express) to review Sofa 3B data.
Matt Williams	11/6/2009	1.6	Update the CMS system per review of the statement and schedule drafts.
Matt Williams	11/6/2009	2.1	Perform quality control on the Statement question 3b data prior to incorporation into the CMS system.
Matt Williams	11/6/2009	1.9	Prepare Statement question 3b report regarding vendor data to be requested from the company.
Matt Williams	11/6/2009	2.3	Review and prepare statement question 3b data to be incorporated into the CMS system.
Tom Behnke	11/6/2009	2.5	Review detailed draft of statements and schedules.
Tom Behnke	11/6/2009	0.7	Draft review notes for statements and schedules.
Tom Behnke	11/6/2009	0.4	Discuss statements and schedules comments with A&M CMS team.
Jay Herriman	11/8/2009	1.9	Match Sofa 3b data to MML and follow up with R. Castells (Express) on missing vendor address info.
Jay Herriman	11/8/2009	3.2	QC litigation files to ensure all entries are listed on Sofa 4a and Schedule F.
Jay Herriman	11/9/2009	3.0	Create Schedule F from litigation data post to appropriate debtors schedules.
Jay Herriman	11/9/2009	0.2	Follow up with R. Castells (Express) on missing addresses for Sofa 3B.
Jay Herriman	11/9/2009	0.4	Input missing consolidating tax ID's.
Jay Herriman	11/9/2009	0.2	Discuss how employees will be listed on the creditor matrix being posted to the court with C. Lopez (Weil).

*Schedule 4*

*Express Energy Services Operating, LP, et al.,  
Time Detail by Activity by Professional  
October 27, 2009 through December 7, 2009*

**Statements/Schedules**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Jay Herriman	11/9/2009	0.3	Combine Intercompany 3c with Insider 3c.
Jay Herriman	11/9/2009	0.8	Create intercompany portion of Sofa 3C.
Matt Williams	11/9/2009	2.1	Perform quality control on the statement 3b riders and incorporate the same into the CMS system.
Matt Williams	11/9/2009	2.4	Prepare the revised statement 3b data to be incorporated into the CMS system.
Matt Williams	11/9/2009	2.3	Prepare the revised statement 8, Schedule B23 and Schedule B16 data to be incorporated into the CMS system.
Matt Williams	11/9/2009	1.6	Update the CMS system per T. Behnke's (A&M) review of the statement and schedule drafts.
Matt Williams	11/9/2009	2.3	Update the statement question 3b data per responses provided by the company to A&M data requests.
Tom Behnke	11/9/2009	0.3	Participate in discussion with C. Lopez (Weil) and research into creditors matrix inquiry.
Tom Behnke	11/9/2009	0.8	Work with R. Castells (Express) regarding statements and schedules finalization and follow-up
Tom Behnke	11/9/2009	0.3	Discuss statements and schedules revisions with J. Herriman (A&M).
Tom Behnke	11/9/2009	0.5	Follow-up with statements and schedules matters.
Tom Behnke	11/9/2009	0.2	Review and reply to correspondence and follow-up with R. Castells (Express) regarding certain contract and schedules matters.
Jay Herriman	11/10/2009	0.3	Review open items from schedules tracking sheet and follow up with company.
Jay Herriman	11/10/2009	0.2	Review changes made to global notes by C. Lopez (Weil).
Jay Herriman	11/10/2009	0.4	Review new Schedule G data provided by R. Castells (Express). Follow up with questions on expired contracts.
Jay Herriman	11/10/2009	1.1	Review draft statements and schedules.
Matt Williams	11/10/2009	2.7	Prepare statement and schedule drafts for circulation and review.
Matt Williams	11/10/2009	1.1	Update the CMS system per review of the statement and schedule drafts.
Matt Williams	11/10/2009	2.1	Perform quality control on the statement and schedule drafts prior to circulation and review.
Matt Williams	11/10/2009	1.3	Perform quality control on the statement 3b riders and incorporate the same into the CMS system.
Matt Williams	11/10/2009	2.1	Prepare the revised statement question 4a data and incorporate the same into the CMS system.

*Schedule 4*

*Express Energy Services Operating, LP, et al.,  
Time Detail by Activity by Professional  
October 27, 2009 through December 7, 2009*

**Statements/Schedules**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Tom Behnke	11/10/2009	0.7	Review revisions to draft global notes for statements and schedules. Review draft documents and circulate to company for review.
Tom Behnke	11/10/2009	1.0	Perform detailed review of SOFA 3b - payments in 90 days, including calls with M. Williams (A&M) and R. Castells (Express).
Jay Herriman	11/11/2009	0.2	Review Sofa 3B negative payments with M. Williams (A&M).
Jay Herriman	11/11/2009	0.7	Extract lien information from schedules as requested by R. Castells (Express).
Matt Williams	11/11/2009	1.3	Perform quality control on the statement 3b riders and incorporate the same into the CMS system.
Matt Williams	11/11/2009	1.2	Perform quality control on the statement and schedule debtor data found in the CMS system and statement and schedule cover pages.
Matt Williams	11/11/2009	2.3	Prepare statement question 3b report regarding negative payments and follow up with J. Herriman (A&M).
Matt Williams	11/11/2009	2.5	Update the CMS system per review of the statement and schedule drafts.
Matt Williams	11/11/2009	1.3	Update the statement question 3b data per updated company information.
Tom Behnke	11/11/2009	0.5	Discuss certain 90 day payment items and follow up correspondence with M. Williams (A&M).
Tom Behnke	11/11/2009	0.4	Finalize draft global notes and circulate to company.
Jay Herriman	11/12/2009	0.2	Generate draft statements and schedules for EES 2008 LLC. in preparation for page turn meeting.
Jay Herriman	11/12/2009	0.3	Participate in conference with M. Williams (A&M) on open issues list. Follow up and correct swap agreement loss value on Sofa 10a.
Jay Herriman	11/12/2009	0.4	Create output file of Schedules D, E, F and G to prepare summary report for page turn meeting.
Jay Herriman	11/12/2009	3.0	Prepare for and participate in conference call for statement and schedules page turn review.
Jay Herriman	11/12/2009	0.9	Change Schedule G entries per review meeting.
Jay Herriman	11/12/2009	0.2	Participate in follow up call with T. Behnke (A&M) to review changes on schedules and statements.
Jay Herriman	11/12/2009	0.2	Participate in conference with T. Behnke (A&M) to discuss statements and schedules.
Jay Herriman	11/12/2009	0.2	Provide V. Hoang (Express) with UCC lien export from Schedule D.

*Schedule 4*

*Express Energy Services Operating, LP, et al.,  
Time Detail by Activity by Professional  
October 27, 2009 through December 7, 2009*

**Statements/Schedules**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Jay Herriman	11/12/2009	0.2	Verify EEOC claims are listed on Schedule F.
Matt Williams	11/12/2009	2.2	Update the statement question 3b data per updated company information.
Matt Williams	11/12/2009	2.1	Update the statement 21a, 22a, 21b and 22b riders with updated case information and incorporate the same into the schedule drafts.
Matt Williams	11/12/2009	1.1	Prepare a Schedule DEFG summary report for the statement and schedule review meeting.
Matt Williams	11/12/2009	2.4	Perform quality control on the updated statement question 3b responses.
Matt Williams	11/12/2009	1.6	Update the CMS system per company review of the statement and schedule drafts.
Tom Behnke	11/12/2009	1.0	Coordinate completion and resolution of disclosures for statements and schedules. Review and reply to correspondence and update task.
Tom Behnke	11/12/2009	1.7	Review draft statements and schedules and prepare for detailed review meeting. Includes calls with J. Herriman (A&M).
Tom Behnke	11/12/2009	0.2	Discuss completion tasks for statements and schedules with K. George (Express).
Tom Behnke	11/12/2009	0.3	Discuss statements and schedules tasks with M. Williams (A&M).
Tom Behnke	11/12/2009	0.5	Discuss statements and schedules tasks with R. Castells (Express) and J. Herriman (A&M).
Tom Behnke	11/12/2009	0.8	Work with R. Castells (Express) regarding statements and schedules open tasks and issues.
Tom Behnke	11/12/2009	2.5	Participate in detailed review meeting of draft statements and schedules with J. Davis, M. Hernandez, K. George, R. Castells, F. Cartwright, V. Hoang (all Express), C. Lopez (Weil) and J. Herriman (A&M).
Tom Behnke	11/12/2009	0.7	Draft statements and schedules open tasks and issues list.
Tom Behnke	11/12/2009	0.4	Discuss statements and schedules tasks with J. Herriman (A&M).
Jay Herriman	11/13/2009	0.2	Follow up with R. Castells (Express) on swap agreement security interest.
Jay Herriman	11/13/2009	0.2	Prepare for and participate in call with T. Behnke (A&M) to review updated open item list. Go over need to list swap agreement on Sofa 10a.
Jay Herriman	11/13/2009	0.2	Remove swap agreement from Sofa 10a. Add swap agreement to Schedule D and change amount for term loan on Schedule D.

*Schedule 4*

*Express Energy Services Operating, LP, et al.,  
Time Detail by Activity by Professional  
October 27, 2009 through December 7, 2009*

**Statements/Schedules**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Jay Herriman	11/13/2009	0.8	Prepare for and participate in conference call with C. Lopez (Weil), R. Castells (Express) and T. Behnke (A&M) to review questions pertaining to statements and schedules.
Jay Herriman	11/13/2009	0.5	Review credit agreement and add swap agreement to Schedule D.
Matt Williams	11/13/2009	2.7	Perform quality control on the statement and schedule drafts prior to circulation and review.
Matt Williams	11/13/2009	2.1	Prepare the revised statement question 4a data and incorporate the same into the CMS system.
Matt Williams	11/13/2009	1.4	Update the CMS system per review of the statement and schedule drafts.
Matt Williams	11/13/2009	2.9	Prepare statement and schedule drafts for circulation and review.
Tom Behnke	11/13/2009	0.8	Coordinate statements and schedules tasks. Review various correspondence and data.
Tom Behnke	11/13/2009	0.8	Participate in working session with C. Lopez (Weil), R. Castells (Express) and J. Herriman (A&M) regarding statements and schedules review.
Tom Behnke	11/13/2009	0.4	Prepare for and discuss statements and schedules tasks with J. Herriman (A&M).
Matt Williams	11/14/2009	0.2	Review statement and schedule review comments provided by T. Behnke (A&M).
Tom Behnke	11/14/2009	1.5	Review revised drafts of statements and schedules.
Jay Herriman	11/15/2009	1.8	Research and correct entries pertaining to secured loans as presented by C. Lopez (Weil) for statements and schedules.
Jay Herriman	11/15/2009	1.7	Research and correct entries on statements and schedules from T. Behnke (A&M).
Matt Williams	11/15/2009	0.2	Participate in a telephone call with J. Herriman (A&M) regarding statement and schedule review comments provided by T. Behnke (A&M).
Tom Behnke	11/15/2009	0.7	Review and verify scheduling of credit agreement and inquiry to counsel. Follow-up on various schedules correspondence.
Jay Herriman	11/16/2009	0.6	Participate in conference with T. Behnke (A&M) on status of schedules and follow up on open items.
Jay Herriman	11/16/2009	0.6	Make changes to Sofa 8 as requested by R. Castells (Express).
Jay Herriman	11/16/2009	0.7	Generate draft statements and schedules. Prep and send to T. Behnke (A&M).
Jay Herriman	11/16/2009	0.5	Generate final signature pages for J. Davis (Express) to sign.

*Schedule 4*

*Express Energy Services Operating, LP, et al.,  
Time Detail by Activity by Professional  
October 27, 2009 through December 7, 2009*

**Statements/Schedules**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Jay Herriman	11/16/2009	0.5	Add Schedule G entries to 3 additional debtors for the secured credit agreement.
Jay Herriman	11/16/2009	0.8	Convert signature pages to PDF files for inclusion to statements and schedules.
Jay Herriman	11/16/2009	0.4	Add entries to Schedule D for three additional debtors related to the secured credit agreement.
Jay Herriman	11/16/2009	0.4	Add global notes to all debtors statements and schedules
Jay Herriman	11/16/2009	0.2	Review necessary changes for Schedules F and H with M. Williams (A&M).
Matt Williams	11/16/2009	2.1	Prepare revised Schedule H data and upload the same into the CMS system for circulation and review.
Matt Williams	11/16/2009	1.1	Prepare revised Schedule F/Schedule H data and upload the same into the CMS system for circulation and review. Discuss with J. Herriman (A&M) regarding the same.
Tom Behnke	11/16/2009	1.5	Review updated version of draft schedules.
Tom Behnke	11/16/2009	0.4	Discuss outstanding statements and schedules items with J. Herriman (A&M).
Jay Herriman	11/17/2009	0.3	Add 2 new litigation entries to Schedule F.
Jay Herriman	11/17/2009	0.6	Prepare final drafts of statements and schedules and discuss with T. Behnke (A&M). Forward to client for review.
Jay Herriman	11/17/2009	0.9	Redact addresses from employment contracts on Schedule G.
Jay Herriman	11/17/2009	1.1	Remove entries on Sofa 21a that were incorrect. Remove all Sofa 22a's as no partners have withdrawn in the look back period.
Tom Behnke	11/17/2009	1.0	Review final schedule drafts.
Tom Behnke	11/17/2009	0.3	Discuss final revisions to the statements and schedules with J. Herriman (A&M).
Jay Herriman	11/18/2009	1.2	Remove contract and change vendor address per request from R. Castells (Express). Change cover page company names to be the same as first day declarations, regenerate schedules for 3 debtors. Send final version to C. Lopez (Weil) for filing with court.
Jay Herriman	11/18/2009	0.4	Change descriptions used for letters of credit on Schedules D and G per J. Davis (Express).
Jay Herriman	11/18/2009	2.9	Combine cover sheet, schedules and signature pages for all debtors (final version for filing).
Jay Herriman	11/18/2009	2.6	Combine cover sheet, schedules and signature pages for all debtors (final version for filing).
Jay Herriman	11/18/2009	1.6	Make changes to Schedule B9 and Schedule G to change insurance policy number.

*Schedule 4*

*Express Energy Services Operating, LP, et al.,  
Time Detail by Activity by Professional  
October 27, 2009 through December 7, 2009*

**Statements/Schedules**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Tom Behnke	11/18/2009	1.8	Review final drafts of statements and schedules and participate in discussions with R. Castells (Express).
Tom Behnke	11/18/2009	1.0	Follow-up on requests for revisions to statements and schedules and discuss with R. Castells (Express).
Jay Herriman	11/19/2009	1.1	Participate in call with J. Davis (Express) to discuss address redaction process. Follow up with Excel extract of Schedule F.
Jay Herriman	11/19/2009	0.2	Participate in call with C. Lopez (Weil) and T. Behnke (A&M) to discuss filing schedules under seal. Follow up with Chris on redacted employee addresses.
Jay Herriman	11/19/2009	0.2	Confirm receipt of final statements and schedules with C. Lopez (Weil).
Tom Behnke	11/19/2009	0.4	Prepare for and discuss possible statements and schedules revisions with J. Herriman (A&M) and C. Lopez (Weil).
Jay Herriman	11/20/2009	1.1	Extract Schedule G data, redact name and addresses for customers, redact names for employees and reload data.
Jay Herriman	11/20/2009	0.3	Participate in call with R. Castells (Express) and J. Rheman (SJR&M) to discuss redaction process.
Tom Behnke	11/20/2009	0.4	Discuss revisions to schedules with J. Herriman (A&M).
Tom Behnke	11/20/2009	0.6	Discuss revisions to schedules with J. Davis and R. Castells (Express) and A. Perez (Weil).
Tom Behnke	11/21/2009	0.5	Follow up on various schedules revisions correspondence.
Jay Herriman	11/22/2009	0.6	Make changes to Sofa signature pages. QC newly generated documents.
Jay Herriman	11/22/2009	1.4	Redact address information from customers and employees on Schedule F.
Jay Herriman	11/22/2009	2.1	Make changes to litigation, open A/P, unclaimed property and workers compensation on Schedule F.
Jay Herriman	11/22/2009	0.7	Generate new signature pages for schedules where page count had changed due to redacted addresses.
Jay Herriman	11/22/2009	1.6	Generate final statements and schedules. Validate information updates.
Jay Herriman	11/22/2009	1.2	Change global notes per C. Lopez (Weil) and re-attach to all debtors.
Mark Zeiss	11/22/2009	1.3	Review and revise Schedule F entries for unclaimed property.
Matt Williams	11/22/2009	0.6	Discuss final statement and schedule drafts with J. Herriman (A&M).
Matt Williams	11/22/2009	1.7	Perform quality control on the final statement and schedule drafts prior to circulation and review.

*Schedule 4*

*Express Energy Services Operating, LP, et al.,  
Time Detail by Activity by Professional  
October 27, 2009 through December 7, 2009*

**Statements/Schedules**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Matt Williams	11/22/2009	2.1	Prepare final statement and schedule drafts for circulation and review.
Jay Herriman	11/23/2009	0.2	Participate in call with T. Behnke (A&M) to review status of final statements and schedules and changes made since last turn.
Jay Herriman	11/23/2009	0.6	Add additional parties to Schedule F per request from J. Davis (Express).
Jay Herriman	11/23/2009	0.2	Make changes to Schedule F for EES Operating as requested by R. Castells (Express).
Jay Herriman	11/23/2009	0.2	Research changes to global notes and Schedule E by J. Davis (Express). Follow up with M. Williams (A&M).
Jay Herriman	11/23/2009	0.6	Review final schedules and statements and follow up with M. Williams (A&M) on creating turnover files for Garden City.
Jay Herriman	11/23/2009	0.2	Send J. Davis (Express) copy of changes made to global notes by C. Lopez (Weil).
Jay Herriman	11/23/2009	0.4	Follow up on emails from J. Davis (Express) dealing with litigation on Schedule F and Schedule B.21.
Matt Williams	11/23/2009	2.3	Perform quality control on the final statement and schedule drafts prior to circulation and review.
Matt Williams	11/23/2009	2.1	Perform quality control on the un-redacted schedule drafts prior to circulation and review.
Matt Williams	11/23/2009	2.1	Prepare final statement and schedule drafts for circulation and review.
Matt Williams	11/23/2009	2.7	Prepare Schedule DEFG extracts for Garden City Group and discuss with J. Herriman (A&M). Perform quality control on the same.
Matt Williams	11/23/2009	1.7	Un-redact certain addresses from the schedules and prepare un-redacted schedule drafts for circulation and review.
Tom Behnke	11/23/2009	1.8	Review redacted version of final schedules. Participate in calls with J. Davis (Express) and J. Herriman (A&M) regarding revisions.
Tom Behnke	11/23/2009	0.5	Review final schedules drafts.
Tom Behnke	11/23/2009	0.4	Follow-up discussions with J. Herriman (A&M), J. Davis and R. Castells (Express) regarding statements and schedules revisions.
Jay Herriman	11/24/2009	0.3	Review new litigation matter provided by client and follow up with claims agent on mailing of POC and commencement notice.
Jay Herriman	11/24/2009	0.7	Research and send copy of Lane lien as requested by J. Smolen (Express).
Jay Herriman	11/24/2009	0.2	Follow up with R. Castells (Express) on his request for a Schedule G file in Excel format.

*Schedule 4*

*Express Energy Services Operating, LP, et al.,  
Time Detail by Activity by Professional  
October 27, 2009 through December 7, 2009*

**Statements/Schedules**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Jay Herriman	11/24/2009	0.3	Email final version of the un-redacted schedules to client and counsel. Follow up with C. Lopez (Weil) on the complete list of redacted names and addresses.
Matt Williams	11/24/2009	1.1	Perform quality control on the Schedule DEFG extracts with the redacted address key.
Matt Williams	11/24/2009	0.4	Discuss Schedule DEFG redaction with T. Behnke (A&M) and P. Leathem (GCG).
Matt Williams	11/24/2009	1.8	Provide updated Schedule DEFG extracts for Garden City Group with redacted party information.
Tom Behnke	11/24/2009	0.3	Discuss unredacted schedules and review of EOP with J. Herriman (A&M).
Tom Behnke	11/24/2009	0.4	Participate in discussion with M. Williams (A&M) and joined by P. Leathem (GCG) regarding redacted mail files.
Jay Herriman	11/30/2009	0.2	Research workers comp claims as requested by M. Shaw (Weil).
Jay Herriman	11/30/2009	0.1	Discuss which debtors had addresses redacted with M. Shaw (Weil).
Jay Herriman	12/1/2009	0.3	Provide M. Shaw (Weil) with the final un-redacted version of the schedules of liabilities.
<b>Subtotal</b>		<b>256.3</b>	
<b><i>Grand Total</i></b>		<b><u>394.1</u></b>	

*Schedule 5*

*Express Energy Services Operating, LP, et al.,  
Summary of Expense Detail by Category  
October 27, 2009 through December 7, 2009*

<i>Expense Category</i>	<i>Sum of Expenses</i>
Meals	\$148.90
Miscellaneous	\$110.10
Transportation	\$20.00
	<i>Total</i>
	<b>\$279.00</b>

*Schedule 6*

***Express Energy Services Operating, LP, et al.,  
Expense Detail by Category  
October 27, 2009 through December 7, 2009***

***Meals***

<b>Professional/Service</b>	<b>Date</b>	<b>Expense</b>	<b>Expense Description</b>
Dean Swick	10/22/2009	\$21.51	Out of town breakfast - Davis, Swick, Giga, Matherne, Schembri.
Todd Matherne	10/30/2009	\$127.39	Working lunch - Hernandez, Cartwright, Hoang, Cottone, Smolen (Express), Giga, Matherne.
<b>Expense Category Total</b>		<b>\$148.90</b>	

***Miscellaneous***

<b>Professional/Service</b>	<b>Date</b>	<b>Expense</b>	<b>Expense Description</b>
Chris Sears	11/23/2009	\$1.71	Wireless usage charges.
Dean Swick	12/1/2009	\$7.56	Verizon charges.
Jay Herriman	11/1/2009	\$5.46	Wireless usage charges.
Laura Katherine Schembri	11/23/2009	\$16.88	Wireless usage charges.
Matt Williams	11/23/2009	\$29.83	Wireless usage charges.
Sameer Giga	11/23/2009	\$6.53	Wireless usage charges.
Todd Matherne	11/23/2009	\$2.14	Wireless usage charges.
Todd Matherne	12/1/2009	\$31.38	Verizon charges.
Tom Behnke	11/23/2009	\$8.61	Wireless usage charges.
<b>Expense Category Total</b>		<b>\$110.10</b>	

***Transportation***

<b>Professional/Service</b>	<b>Date</b>	<b>Expense</b>	<b>Expense Description</b>
Matt Williams	11/9/2009	\$10.00	Taxi from office to home after hours.

*Schedule 6*

*Express Energy Services Operating, LP, et al.,  
Expense Detail by Category  
October 27, 2009 through December 7, 2009*

*Transportation*

<b>Professional/Service</b>	<b>Date</b>	<b>Expense</b>	<b>Expense Description</b>
Matt Williams	11/23/2009	\$10.00	Taxi from office to home after hours.
<b>Expense Category Total</b>		<b>\$20.00</b>	
<b>Grand Total</b>		<b>\$279.00</b>	

**EXHIBIT C**

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

In re	§	
	§	Chapter 11
	§	
EXPRESS ENERGY SERVICES	§	
OPERATING, LP, <i>et al.</i> ,	§	Case No. 09-38044
	§	
	§	
Reorganized Debtors.	§	Jointly Administered
	§	

ORDER AUTHORIZING THE FIRST AND FINAL APPLICATION OF ALVAREZ & MARSAL NORTH AMERICA, LLC AS FINANCIAL AND RESTRUCTURING ADVISORS TO THE DEBTOR, FOR ALLOWANCE AND PAYMENT OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE PERIOD OCTOBER 27, 2009 TO DECEMBER 7, 2009

[Related to Docket Nos. 115 & \_\_\_]

Upon consideration of the application (the “Final Application”) of Alvarez & Marsal North America, LLC (“A&M”), as financial advisors for Express Energy Services Operating, LP and certain of its affiliated entities, as debtors and debtors in possession (collectively, the “Debtors” and the “Reorganized Debtors”) for an order approving their first and final application for allowance of compensation for professional services rendered and reimbursement of actual and necessary expenses incurred from October 27, 2009 through December 7, 2009 (the “Compensation Period”); and the Court having jurisdiction and venue to consider the Final Application; and the Court being satisfied that the relief requested in the Final Application is in the best interests of the Debtors and their estates; and it appearing that due notice of this Final Application has been given and that no other or further notice be given; and it appearing that, in compliance with the Court’s Order (the “Retention Order”), dated November 17, 2009

retaining A&M [Docket No. 115]; and it appearing that the Applicant holds a prepetition retainer in the amount of \$107,453.75 (the “**Retainer**”) to be applied to the Applicant’s final approved fees in these proceedings; and it appearing that the Debtors have not paid A&M for any services rendered and expenses incurred during the Compensation Period; and sufficient cause appearing therefor, it is ORDERED that:

1. The Final Application is GRANTED as set forth herein.
2. A&M is entitled to final allowance of \$157,724.00 for the Compensation Period, representing \$157,445.00 as compensation for professional services rendered and \$279.00 as reimbursement for actual and necessary expenses A&M incurred.
3. The Reorganized Debtors are authorized and directed to pay A&M \$50,270.25, which represents the total allowed fees for services rendered and expenses incurred during the Compensation Period less the Retainer.

Dated: \_\_\_\_\_, 2010  
Houston, Texas

\_\_\_\_\_  
HONORABLE JEFF BOHM  
UNITED STATES BANKRUPTCY JUDGE