

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>In re</b>	§	
	§	<b>Chapter 11</b>
	§	
<b>EXPRESS ENERGY SERVICES OPERATING, LP, et al.,</b>	§	
	§	<b>Case No. 09-38044</b>
	§	
<b>Debtors.</b>	§	
	§	<b>Jointly Administered</b>

**NOTICE OF HEARING ON MARCH 16, 2010, AT 9:00 A.M.  
(PREVAILING CENTRAL TIME)**

**PLEASE TAKE NOTICE** that a hearing will take place on **Tuesday, March 16, 2010, at 9:00 a.m. (prevailing Central Time)** before the Honorable Jeff Bohm, United States Bankruptcy Judge for the Southern District of Texas, Houston Division, at the United States Courthouse, Courtroom 600, 515 Rusk Street, Houston, Texas 77002, on the following **First and**

**Final Fee Applications:**

- First and Final Application of Alvarez & Marsal North America, LLC as Financial and Restructuring Advisors to the Debtors, for Allowance and Payment of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period October 27, 2009 to December 7, 2009 (Docket No. 230)
- First and Final Application of Sullins and Johnston P.C., as Special Litigation Counsel to the Debtors, for Allowance and Payment of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period of October 27, 2009 to December 7, 2009 (Docket No. 231)
- First and Final Application of Weil, Gotshal & Manges LLP, as Attorneys for the Debtors, for Final Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from October 27, 2009 through December 7, 2009 (Docket No. 232)

**PLEASE TAKE FURTHER NOTICE** that copies of the First and Final Fee and Expense Applications may be obtained (i) from the Court's website, <http://www.txs.uscourts.gov>, via ECF/Pacer, and (ii) from the Debtors' claims agent's website, <http://www.expressenergyinfo.com>.

**PLEASE TAKE FURTHER NOTICE** that parties may review Judge Bohm's webpage for instructions to participate by telephone or request information by emailing [cma679@txs.uscourts.gov](mailto:cma679@txs.uscourts.gov).

Dated: February 16, 2010  
Houston, Texas

/s/ Alfredo R. Pérez  
Alfredo R. Pérez (15776275)

WEIL, GOTSHAL & MANGES LLP  
700 Louisiana Street, Suite 1600  
Houston, Texas 77002  
Telephone: (713) 546-5000  
Facsimile: (713) 224-9511

Attorneys for Debtors  
and Debtors in Possession