



ENTERED
03/17/2010

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re	§	Chapter 11
	§	
EXPRESS ENERGY SERVICES	§	
OPERATING, LP, <i>et al.</i> ,	§	Case No. 09-38044
	§	
	§	
Reorganized Debtors.	§	Jointly Administered
	§	

ORDER AUTHORIZING THE FIRST AND FINAL APPLICATION OF SULLINS AND JOHNSON P.C., AS SPECIAL LITIGATION COUNSEL, FOR ALLOWANCE AND PAYMENT OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE PERIOD OCTOBER 27, 2009 TO DECEMBER 7, 2009

[Related to Docket Nos. 121 & 231]

Upon consideration of the application (the "**Final Application**") of Sullins and Johnson P.C. ("**Sullins**," or "**Applicant**"), as special litigation counsel for Express Energy Services Operating, LP and certain of its affiliated entities, as debtors and debtors in possession (collectively, the "**Debtors**" and the "**Reorganized Debtors**") for an order approving their first and final application for allowance of compensation for professional services rendered and reimbursement of actual and necessary expenses incurred from October 27, 2009 through December 7, 2009 (the "**Fee Period**"); and the Court having jurisdiction and venue to consider the Final Application; and the Court being satisfied that the relief requested in the Final Application is in the best interests of the Debtors and their estates; and it appearing that due notice of this Final Application has been given and that no other or further notice be given; and it appearing that, in compliance with the Court's Order (the "**Retention Order**"), dated November 17, 2009 retaining Applicant [Docket No. 121]; and it appearing that Applicant holds a prepetition retainer in the

amount of \$27,470.17 (the “**Retainer**”) to be applied to the Applicant’s final approved fees in these proceedings; and it appearing that the Debtors have not paid Applicant for any services rendered and expenses incurred during the Compensation Period; and sufficient cause appearing therefor, it is ORDERED that:

1. The Final Application is GRANTED as set forth herein.
2. Sullins is entitled to final allowance of \$39,172.23 for the Compensation Period, representing \$39,109.08 as compensation for professional services rendered and \$63.15 as reimbursement for actual and necessary expenses incurred.
3. The Reorganized Debtors are authorized and directed to pay Sullins \$11,702.06 which represents the total allowed fees for services rendered and expenses incurred during the Fee Period less the Retainer.

Dated: March 16, 2010
Houston, Texas



HONORABLE JEFF BOHM
UNITED STATES BANKRUPTCY JUDGE

CERTIFICATE OF NOTICEDistrict/off: 0541-4
Case: 09-38044User: rsal
Form ID: pdf002Page 1 of 2
Total Noticed: 35

Date Rcvd: Mar 17, 2010

The following entities were noticed by first class mail on Mar 19, 2010.

db +Express Energy Services Operating, LP, Phoenix Tower, 3200 Southwest Freeway, Suite 2000, Houston, TX 77027-7554

aty +Elizabeth Weller, Linebarger Heard et al, 2323 Bryan St, Ste 1720, Dallas, TX 75201-2603

aty +Joon P Hong, Richards Kibbe, One World Financial Center, New York, NY 10281-1003

aty +Weil Gotshal and Manges LLP, 767 Fifth Ave, New York, NY 10153-0119

fa +Alvarez and Marsal North America LLC, 700 Louisiana St, Ste 900, Houston, TX 77002-2769

cr +Baker Hughes Oilfield Operations, Inc., c/o Phil Snow, 2929 Allen Parkway, Suite 4100, Houston, TX 77019-7106

cr +Brazos County, et al, c/o Michael Reed, P O Box 1269, Round Rock, TX 78680-1269

cr +Chesapeake Operating, Inc., 10 Floor, 2 Leadership Square, 211 N. Robinson, Oklahoma City, OK 73102-7109

cr +Credit Suisse, Cayman Islands Branch, c/o Charles R. Gibbs, Akin Gump Strauss Hauer & Feld LLP, 1700 Pacific Avenue, Suite 4100, Dallas, TX 75201-4675

cr Dolphin Petroleum, P.O. Box 90, Alice, TX 78333-0090, UNITED STATES

cr +Ector Cad, 711 Navarro, Suite 300, San Antonio, TX 78205-1749

cr +First National Capital Corporation, c/o Keating Muething & Klekamp PLL, 1 East Fourth St., Ste. 1400, Cincinnati, OH 45202-3708

cr Ford Motor Credit Company LLC, Dept 55953, PO Box 55000, Detroit, MI 48255-0953

cr Fort Worth ISD, c/o Elizabeth Banda, Perdue Brandon Fielder et al, P O Box 13430, Arlington, TX 76094-0430

cr +General Electric Capital Corporation, c/o Kevin Walters, Prisdha Govender, Chaffe McCall, L.L.P., 815 Walker Street, Suite 953, Houston, TX 77002-5735

cr +Gregg County, C/O John P. Dillman, Linebarger Goggan Blair & Sampson, LLP, P. O. Box 3064, Houston, TX 77253-3064

cr Harris County et al, Linebarger Goggan Blair & Sampson LLP, c/o John P. Dillman, PO Box 3064, Houston, TX 77253-3064

cr +Hydra-Dynamics, Inc., 19 Wrenfield Place, The Woodlands, TX 77384-4696, UNITED STATES

cr IKON Financial Services, Bankruptcy Administration, 1738 Bass Road, P.O. Box 13708, Macon, GA 31208-3708

cr Jackson County, Linebarger Goggan Blair & Sampson, Attn: John P. Dillman, PO Box 3064, Houston, TX 77253-3064

cr Johnson County, City of Cleburne, Cleburne ISD, Hi, c/o Elizabeth Banda, Perdue Brandon Fielder et al, P O Box 13430, Arlington, TX 76094-0430

intp +Joon P Hong, Richards Kibbe & Orbe LLP, One World Financial Center, New York, NY 10281-1098

cr Office of Unemployment Compensation Tax Services, Department of Labor & Industry, Commonwealth of Pennsylvania, 625 Cherry Street, Room 203, Reading, PA 19602-1184

cr Sandford Oil Company, c/o Timothy A. York, Quilling Selander Cummiskey & Lownds, 2001 Bryan Tower Suite 1800, Dallas, TX 75201

cr +Southern Field Maintenance, 2004 S. Laurent, Victoria, TX 77901-9404

cr +Stallion Oilfield Services Ltd., c/o Mark Schuck, The Schuck Law Firm, PLLC, 4545 Mount Vernon Street, Houston, TX 77006-5815

sp +Sullins and Johnston PC, 3200 Southwest Fwy, Ste 2200, Houston, TX 77027-7533

cr Tarrant County, c/o John P. Dillman, PO BOX 3064, Houston, TX 77253-3064

cr Texas Workforce Commission, Jason Starks, c/o Sherri K. Simpson, Paralegal, P.O. Box 12548, Austin, TX 78711-2548

op +The Garden City Group, Inc., 105 Maxess Road, Melville, NY 11747-3848

cr +Valerus Compression Services LP, C/O Eric M. English, King & Spalding LLP, 1100 Louisiana, Suite 4000, Houston, TX 77002-5213

cr +Victoria County, c/o Diane W. Sanders, Linebarger Goggan Blair & Sampson, LLP, P.O. Box 17428, Austin, TX 78760-7428

cr Wharton County, Linebarger Goggan Blair & Sampson LLP, c/o John P. Dillman, Post Office Box 3064, Houston, TX 77253-3064

cr +Wise CAD, C/O John P. Dillman, Linebarger Goggan Blair & Sampson, LLP, P.O. Box 3064, Houston, TX 77253-3064

cr +Wise County, C/O John P. Dillman, Linebarger Goggan Blair & Sampson, LLP, P.O. Box 3064, Houston, TX 77253-3064

The following entities were noticed by electronic transmission.

NONE.

TOTAL: 0

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

cr Chrysler Financial Services Americas L.L.C. f/k/a

cr Darrell Brewer

cr De Lage Landen Financial Services, Inc.

cr Dolphin Petroleum

cr EnCana Oil & gas (USA) Inc.

cr FSP Phoenix Tower Limited Partnership

intp Jack Winn

cr John Deere Construction & Forestry Company

cr Merit Energy Company, L.L.C.

cr National Oilwell Varco, LP

cr Northwest ISD

cr Orix Finance Corp.

cr Sharyland ISD

cr Smith International, Inc.

cr South Texas College

cr South Texas ISD

cr Tome Green County Appraisal District

cr Toyota Motor Credit Corporation

TOTALS: 18, * 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

District/off: 0541-4
Case: 09-38044

User: rsal
Form ID: pdf002

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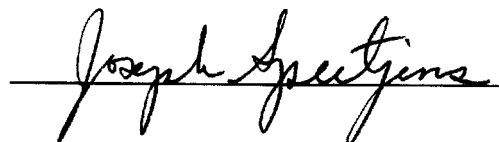
***** BYPASSED RECIPIENTS (continued) *****

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Mar 19, 2010

Signature:

A handwritten signature in black ink, reading "Joseph Speetjens", written over a horizontal line.