

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re	§	
	§	<b>Chapter 11</b>
	§	
<b>EXPRESS ENERGY SERVICES OPERATING, LP, et al.,</b>	§	
	§	<b>Case No. 09-38044</b>
	§	
<b>Debtors.</b>	§	<b>Jointly Administered</b>
	§	

**NOTICE OF ENTRY OF ORDER CONFIRMING DEBTORS' JOINT PLAN  
OF REORGANIZATION UNDER CHAPTER 11 OF THE BANKRUPTCY CODE**

**TO ALL CREDITORS, EQUITY INTEREST  
HOLDERS, AND PARTIES IN INTEREST:**

**PLEASE TAKE NOTICE** that an order (Docket No. 189, the “**Confirmation Order**”) confirming the Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code (the “**Plan**”), of Express Energy Services Operating, LP and its affiliated debtors in the above-referenced Chapter 11 Cases, as debtors and debtors in possession (collectively, the “**Debtors**”), was entered by the Honorable Jeff Bohm, United States Bankruptcy Judge for the Southern District of Texas, and docketed by the Clerk of the Bankruptcy Court for the Southern District of Texas on December 7, 2009. Unless otherwise defined in this notice, capitalized terms used in this notice shall have the meanings ascribed to them in the Plan and the Confirmation Order.

**PLEASE TAKE FURTHER NOTICE** that the Confirmation Order is available for inspection in the office of the Clerk of the Bankruptcy Court at the United States Bankruptcy Court, 515 Rusk Street, Houston, Texas 77002. The Confirmation Order is also available online, for free, at: [www.expressenergyinfo.com](http://www.expressenergyinfo.com).

**PLEASE TAKE FURTHER NOTICE** that the Plan and its provisions are binding on the Debtors, any entity acquiring or receiving property or a distribution under the Plan, and any holder of a Claim against or Existing Equity Interest in the Debtors, including all governmental entities, whether or not the Claim or Existing Equity Interest of such holder is impaired under the Plan and whether or not such holder or entity has accepted the Plan.

Dated: Houston, Texas  
December 18, 2009

BY ORDER OF THE COURT

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